

**Market Watch**

**NATIONAL STOCK EXCHANGE**

**Nifty ends above 5100; auto, bank, pharma surge**

Index	Prv Close	Close	Change	%Chg
S&P CNX NIFTY	5,088.70	5,124.00	<b>35.30</b>	<b>0.69%</b>
S&P CNX 500	4,270.25	4,287.75	<b>17.50</b>	<b>0.41%</b>
CNX MIDCAP	7,584.70	7,609.80	<b>25.10</b>	<b>0.33%</b>
CNX IT	5,843.20	5,882.70	<b>39.50</b>	<b>0.68%</b>
BANK NIFTY	9,038.45	9,145.95	<b>107.50</b>	<b>1.19%</b>

The Nifty traded strong for the entire day in the range of 5110-5140 and closed above its psychological 5100 mark. Buying was seen in auto, banks, pharma, capital goods, FMCG and IT stocks. Infosys, ICICI Bank, L&T, HDFC, Wipro, SAIL and ITC were the positive contributors to the bourses while Reliance, HDFC Bank, TCS, Bharti Airtel and BHEL were the negative contributors. The BSE midcap and smallcap indices were up 0.70% and 1% respectively. The Sensex was up 108.11 points at 17102.60. It has touched an intraday high of 17,187.55 and an intraday low of 17,034.92. The Nifty traded strong for the entire day in the range of 5110-5140 and closed above its psychological 5100 mark. Buying was seen in auto, banks, pharma, capital goods, FMCG and IT stocks. Infosys, ICICI Bank, L&T, HDFC, Wipro, SAIL and ITC were the positive contributors to the bourses while Reliance, HDFC Bank, TCS, Bharti Airtel and BHEL were the negative contributors.

**BOMBAY STOCK EXCHANGE**

Index	Prv Close	Close	Change	%Chg
SENSEX	16,994.49	17,102.60	<b>108.11</b>	<b>0.64%</b>
MIDCAP	6,735.49	6,783.37	<b>47.88</b>	<b>0.71%</b>
SMLCAP	8,499.64	8,591.87	<b>92.23</b>	<b>1.09%</b>
REALTY	3,460.19	3,439.87	<b>-20.32</b>	<b>-0.59%</b>
METAL	17,560.26	17,547.42	<b>-12.84</b>	<b>-0.07%</b>
FMCG	2,783.13	2,804.33	<b>21.20</b>	<b>0.76%</b>
POWER	3,087.54	3,100.05	<b>12.51</b>	<b>0.41%</b>
AUTO	7,553.20	7,688.14	<b>134.94</b>	<b>1.79%</b>
BANKEX	10,198.99	10,310.37	<b>111.38</b>	<b>1.09%</b>
OIL&GAS	9,767.37	9,771.93	<b>4.56</b>	<b>0.05%</b>
IT	5,228.72	5,265.47	<b>36.75</b>	<b>0.70%</b>

**TOP GAINERS**

**About the gainers and losers**

Company Name	Last Price	Prv Close	Change	% Gain
Ambuja Cements	115.10	109.25	<b>5.85</b>	<b>5.35</b>
Mah and Mah	1,122.10	1,076.65	<b>45.45</b>	<b>4.22</b>
Siemens	736.25	709.85	<b>26.40</b>	<b>3.72</b>
ABB	846.20	822.20	<b>24.00</b>	<b>2.92</b>
ITC	251.25	244.75	<b>6.50</b>	<b>2.66</b>
ICICI Bank	923.75	901.75	<b>22.00</b>	<b>2.44</b>

Top gainers on the bourses were Ambuja Cements at Rs 115.10 up 5.35%, M&M at Rs 1,122.10 up 4.22%, Siemens at Rs 736.25 up 3.72%, Hero Honda at Rs 1,913.45 up 3.09% and ITC at Rs 250.50 up 2.43%. Top losers on the bourses were Bharti Airtel at Rs 292.20 down 2.13%, Unitech at Rs 75.65 down 2.58%, Ranbaxy Labs at Rs 459.10 down 2.15%, HUL at Rs 238.80 down 1.59% and Reliance Infra at Rs 1,019.25 down 1.52%. In the auto space, M&M, Bharat Forge, Apollo Tyres and Hero Honda advanced 3-4%. In the bankex Allahabad Bank, ICICI Bank, Axis Bank and Federal Bank gained 1-5%. In the pharma pack, Bilcare, Sterling Bio, Lupin, Opto Circuits and Glenmark moved up 2-5%. In the capital goods sector Lakshmi Machine, Siemens, Gammon India and ABB were up 3-4%. In the realty space, Unitech, Parsvnath, HDIL and Peninsula Land slipped 1-3%. The Sensex was up 108.11 points or 0.64% at 17102.60.

**TOP LOSERS**

Company Name	Last Price	Prv Close	Change	% Loss
Unitech	75.65	77.65	<b>-2.00</b>	<b>-2.58</b>
Ranbaxy Labs	459.10	469.20	<b>-10.10</b>	<b>-2.15</b>
Bharti Airtel	292.70	298.45	<b>-5.75</b>	<b>-1.93</b>
Reliance Infra	1,018.80	1,037.10	<b>-18.30</b>	<b>-1.76</b>
HUL	238.75	243.00	<b>-4.25</b>	<b>-1.75</b>
Suzlon Energy	79.35	80.45	<b>-1.10</b>	<b>-1.37</b>

**MOST ACTIVE STOCKS BY VALUE (IN CR)**

Company Name	Last Price	Change	Value	Volume
SBI	2,065.95	0.92	<b>798.80</b>	3,866,479
ICICI Bank	923.75	2.44	<b>542.41</b>	5,871,814
Axis Bank	1,129.30	2.35	<b>359.05</b>	3,179,385
Tata Motors	797.65	0.43	<b>322.37</b>	4,041,502
Unitech	75.65	-2.58	<b>311.91</b>	41,230,658

**INTERNATIONAL MARKET**

World Market	CLOSE	Prv Close	CHANGE	%Chg
NASDAQ	2,332.20	2,326.34	5.86	<b>0.25%</b>
DOW JONES	10,552.52	10,566.20	-13.68	<b>-0.13%</b>
FTSE	5,606.72	5,599.76	6.96	<b>0.12%</b>
CAC	3,903.54	3,910.42	-6.88	<b>-0.18%</b>
NIKKEI	10,558.04	10,585.92	-27.88	<b>-0.26%</b>
KOSPI	1,658.27	1,660.04	-1.77	<b>-0.11%</b>
SHANGHAI	3,041.80	3,053.22	-11.42	<b>-0.38%</b>
STRAIT	2,838.40	2,834.57	3.83	<b>0.13%</b>
Hang Seng	21,222.54	21,196.87	25.67	<b>0.12%</b>

**Asian markets trading weak; Wall Street ends flat**

At 7: 43 am (IST), Asian markets were trading weak. China's Shanghai Composite shed 0.63% or 19.13 points at 3,034.09. Hong Kong's Hang Seng was down 0.20% or 43.25 points at 21,153.62. Japan's Nikkei slipped 0.40% or 41.91 points at 10,544.01. Singapore's Straits Times was flat at 2,837.03. South Korea's Seoul Composite was down 0.26% or 4.28 points at 1,655.76. Taiwan's Taiwan Weighted was down 0.28% or 21.49 points at 7,740.78. At the end of Monday's session, the Dow closed flat at 10,552, the S&P 500 closed at 1,138 while the Nasdaq too shut flat at 2,332. It was a flat finish for US stocks. Listless and lackluster action kept participants on the sidelines as stocks consolidated their recent gains. In a tepid trading session, only 900 million shares exchanged hands on the NYSE in what was this year's second-smallest level of volume. Advancers outpaced decliners in a 3 to 2 ratio.

**INDIAN ADR PRICES**

COMPANY	ADR	CHANGE	TOTAL	NO OF
DRREDDY(RDY)	25.7	<b>0.40%</b>	168.4	76.5
HDFCBANK(HDB)	127.1	<b>2.40%</b>	425.1	94.50
ICICIBANK(IBN)	41.00	<b>1.40%</b>	1,113.10	368.40
INFOSYTECH.(INFY)	59.6	<b>1.40%</b>	572.6	270.60
TATA COMM.(TCL)	13	<b>0.50%</b>	285	570.00
TATAMOTORS(TTM)	18.6	<b>0.80%</b>	449.8	353.00
WIPRO(WIT)	22.60	<b>0.20%</b>	1,463.50	703.60

**DAILY TRENDS IN FII INVESTMENTS**

Reporting Date	Debt/Equity	Gross Purchases(Cr)	Gross Sales(Cr)	Net Investment (Cr)
<b>5-Mar-10</b>	Equity	2,585.10	1,892.90	<b>692.20</b>
	Debt	981.50	502.90	<b>478.60</b>

**Technical**

Today domestic markets are likely to open positive on a subdued note as markets across Asia are trading mixed. After a phenomenal northward movement yesterday, Asian markets are trading on a lackluster note today. The trend continues to remain positive but one has to be cautious at higher levels. The trend is positive since Nifty continues to remain above its 5, 20 & 50 day moving average of 5078, 4897, and 5019 respectively. Volumes are getting lower and fresh buying in not seen at higher levels. This short term trend can reverse only if Nifty slips below 5010 level, till then every dip should be used as a buying opportunity. In the domestic arena, the markets are likely to trade range bound along the neutral line as there is lack of guidance from Asian markets. Profit booking pressures might hover around Auto and realty stocks, which have witnessed exemplary surge. Today, Nifty would have a support at 5,080 and resistance at 5,160 and BSE Sensex has support at 17,025 and resistance at 17,200.

**TRENDS IN TRANSACTIONS BY MUTUAL FUNDS**

Trading Date	Debt/Equity	Gross Purchases(Cr)	Gross Sales(Cr)	Net Investment (Cr)
<b>4-Mar-10</b>	Equity	502.80	853.80	<b>-351.00</b>
	Debt	1,907.70	935.70	<b>972.00</b>

**FII DERIVATIVES STATISTICS**

INDEX	BUY		SELL	
	No. of cont	Amt in Cr	No. of cont	Amt in Cr
INDEX FUTURES	29550	764.53	18311	477.54
INDEX OPTIONS	71744	1795.81	52180	1300.84
STOCK FUTURES	29985	1046.00	26047	878.44
STOCK OPTIONS	2614	75.48	2607	77.33

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