

**Market Watch**

**NATIONAL STOCK EXCHANGE**

**Nifty closes flat; broader indices outperform**

Index	Prv Close	Close	Change	%Chg
S&P CNX NIFTY	5,080.25	5,088.70	8.45	0.17%
S&P CNX 500	4,262.35	4,270.25	7.90	0.19%
CNX MIDCAP	7,538.40	7,584.70	46.30	0.61%
CNX IT	5,766.70	5,843.20	76.50	1.33%
BANK NIFTY	9,013.80	9,038.45	24.65	0.27%

The benchmark Nifty ended flat with a positive bias after seeing consolidation throughout the session. The index was positive and held the 5100 mark in the first half of trade on good Asian cues. It, however, erased those early gains and remained volatile for rest of the day. Global cues were also quite supportive today. Traders looked cautious in the last two days of this week after seeing rally of nearly 750 points on the Sensex since the Budget day. The benchmark Nifty ended flat with a positive bias after seeing consolidation throughout the session. The index was positive and held the 5100 mark in the first half of trade on good Asian cues. It, however, erased those early gains and remained volatile for rest of the day. Global cues were also quite supportive today. Traders looked cautious in the last two days of this week after seeing rally of nearly 750 points on the Sensex since the Budget day. The Sensex closed just below the 17000 mark.

**BOMBAY STOCK EXCHANGE**

Index	Prv Close	Close	Change	%Chg
SENSEX	16,971.70	16,994.49	22.79	0.13%
MIDCAP	6,693.93	6,735.49	41.56	0.62%
SMLCAP	8,430.32	8,499.64	69.32	0.82%
REALTY	3,399.91	3,460.19	60.28	1.77%
METAL	17,553.58	17,560.26	6.68	0.04%
FMCG	2,775.29	2,783.13	7.84	0.28%
POWER	3,085.87	3,087.54	1.67	0.05%
AUTO	7,553.42	7,553.20	-0.22	0.00%
BANKEX	10,175.47	10,198.99	23.52	0.23%
OIL&GAS	9,764.20	9,767.37	3.17	0.03%
IT	5,223.05	5,228.72	5.67	0.11%

**TOP GAINERS**

**About the gainers and losers**

Company Name	Last Price	Prv Close	Change	% Gain
DLF	316.75	304.40	12.35	4.06
Hero Honda	1,870.60	1,800.40	70.20	3.90
Suzlon Energy	80.45	77.65	2.80	3.61
Ambuja Cements	109.25	106.00	3.25	3.07
ABB	822.20	799.85	22.35	2.79
Jindal Steel	696.45	678.50	17.95	2.65

DLF from the realty space rallied over 4% and was the top gainer on the Nifty while Unitech fell 1%. Bharti Airtel from telecom space came of its day's high and closed 1.65% higher; Idea Cellular was up 0.81% and Reliance Communications up 0.46%. Hero Honda was another top gainer, rose 3.9%. Among other auto stocks, however, Tata Motors lost 2.3%. M&M and Maruti were flat. SBI from the banking & financial space moved up 0.71%. ICICI Bank was up 0.37% and HDFC Bank up 0.16%. However, Axis Bank lost 1.63%. HDFC, PNB and IDFC were marginally in the red. Jindal Steel from the metal pack went up 2.65% while SAIL, Hindalco and Sterlite declined 0.35-1%. Tata Steel was flat. GAIL and BPCL from the oil & gas space gained 1-2%. Cairn India rose 0.28% while Reliance Industries fell 0.4%. ABB, Jaiprakash Associates and Siemens from the infrastructure space went up 1-2.8%

**TOP LOSERS**

Company Name	Last Price	Prv Close	Change	% Loss
Tata Motors	794.25	813.00	-18.75	-2.31
Axis Bank	1,103.35	1,121.65	-18.30	-1.63
Wipro	685.85	693.75	-7.90	-1.14
Unitech	77.65	78.50	-0.85	-1.08
SAIL	234.50	237.00	-2.50	-1.05
HCL Tech	359.20	362.30	-3.10	-0.86

**MOST ACTIVE STOCKS BY VALUE (IN CR)**

Company Name	Last Price	Change	Value	Volume
DLF	316.75	4.06	439.04	13,860,835
Tata Motors	794.25	-2.31	424.48	5,344,468
Suzlon Energy	80.45	3.61	420.05	52,212,155
Unitech	77.65	-1.08	380.02	48,940,428
Axis Bank	1,103.35	-1.63	290.51	2,632,950

**INTERNATIONAL MARKET**

World Market	CLOSE	Prv Close	CHANGE	%Chg
NASDAQ	2,326.35	2,292.31	34.04	<b>1.46%</b>
DOW JONES	10,566.20	10,444.14	122.06	<b>1.16%</b>
FTSE	5,599.76	5,527.16	72.60	<b>1.30%</b>
CAC	3,910.42	3,828.42	82.00	<b>2.10%</b>
NIKKEI	10,551.30	10,368.96	182.34	<b>1.73%</b>
KOSPI	1,653.24	1,634.57	18.67	<b>1.13%</b>
SHANGHAI	3,046.75	3,031.07	15.68	<b>0.51%</b>
STRAIT	2,828.97	2,790.29	38.68	<b>1.37%</b>
Hang Seng	21,203.96	20,787.97	415.99	<b>1.96%</b>

**Asia trading higher; Hang Seng, Nikkei gain**

At 7: 43 am (IST), Asian markets were trading higher. China's Shanghai Composite was up 0.34% or 10.43 points at 3,041.50. Hong Kong's Hang Seng added 1.50% or 311.74 points at 21,099.71. Japan's Nikkei gained 1.71% or 177.28 points at 10,546.24. Singapore's Straits Times rose 1.39% or 38.80 points at 2,829.09. South Korea's Seoul Composite surged 1.13% or 18.39 points at 1,652.96. Taiwan's Taiwan Weighted added 0.88% or 67.64 points at 7,733.90. US stocks jumped and the Nasdaq hit an 18-month closing high on Friday as US employers cut fewer jobs than expected last month and consumers showed signs of shedding their penny-pinching ways. US stocks jumped and the Nasdaq hit an 18-month closing high on Friday as US employers cut fewer jobs than expected last month and consumers showed signs of shedding their penny-pinching ways.

**INDIAN ADR PRICES**

COMPANY	ADR	CHANGE	TOTAL	NO OF
DRREDDY(RDY)	25.5	<b>0.40%</b>	168.4	76.5
HDFCBANK(HDB)	127.1	<b>2.40%</b>	425.1	94.50
ICICIBANK(IBN)	41.00	<b>1.40%</b>	1,113.10	368.40
INFOSYTECH.(INFY)	59.6	<b>1.40%</b>	572.6	270.60
TATA COMM.(TCL)	13	<b>0.50%</b>	285	570.00
TATAMOTORS(TTM)	18.6	<b>0.80%</b>	449.8	353.00
WIPRO(WIT)	22.60	<b>0.20%</b>	1,463.50	703.60

**DAILY TRENDS IN FII INVESTMENTS**

Reporting Date	Debt/Equity	Gross Purchases(Cr)	Gross Sales(Cr)	Net Investment (Cr)
<b>5-Mar-10</b>	Equity	2,585.10	1,892.90	<b>692.20</b>
	Debt	981.50	502.90	<b>478.60</b>

**Technical**

Today domestic markets are likely to witness a gap up opening as Asian markets are trading in northward on the back of inspiring Nonfarm payroll data from the U.S. February Nonfarm payroll showed that 36,000 jobs were lost as against the expected 68,000. The strong bullish trend across Asian bourses would upthrust the domestic buying momentum as well, which may be highly supported by metal, material and banking stocks. The London Metal Exchange Index of six metals including copper and zinc rose 1.7% on March 5. Attractive valuations in Midcap and Smallcap space would also bring a broad based buying sentiment. Nifty has gained more than 150 points post budget and therefore we might experience profit booking at higher levels. The trend is positive since Nifty is well placed above its 5,20 & 50day moving average of 5040, 4877, and 5016 respectively. Support for nifty is seen at 5045-5015 and resistance is seen at 5,120-5,150.

**TRENDS IN TRANSACTIONS BY MUTUAL FUNDS**

Trading Date	Debt/Equity	Gross Purchases(Cr)	Gross Sales(Cr)	Net Investment (Cr)
<b>4-Mar-10</b>	Equity	502.80	853.80	<b>-351.00</b>
	Debt	1,907.70	935.70	<b>972.00</b>

**FII DERIVATIVES STATISTICS**

INDEX	BUY		SELL	
	No. of cont	Amt in Cr	No. of cont	Amt in Cr
INDEX FUTURES	27340	726.85	25386	648.48
INDEX OPTIONS	70752	1763.23	59457	1491.94
STOCK FUTURES	21068	779.35	25655	939.36
STOCK OPTIONS	1080	32.91	2217	64.48

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