

Market Watch

NATIONAL STOCK EXCHANGE

Nifty ends flat; realty, metal, capital goods gain

Index	Prv Close	Close	Change	%Chg
S&P CNX NIFTY	5,088.10	5,080.25	-7.85	-0.15%
S&P CNX 500	4,249.85	4,262.35	12.50	0.29%
CNX MIDCAP	7,478.65	7,538.40	59.75	0.80%
CNX IT	5,782.10	5,766.70	-15.40	-0.27%
BANK NIFTY	9,039.45	9,013.80	-25.65	-0.28%

The Nifty recovered its morning loss and closed flat with a negative bias. Selling was seen in IT, oil & gas, and banking stocks. However, realty, metal, capital goods and power stocks witnessed buying interest. Stocks like Reliance, Infosys, ICICI Bank, ONGC HDFC were negative contributors to the bourses, while SAIL, L&T, DLF and Tata Steel were the positive contributors. The Sensex was down 28.31 points or 0.17% at 16971.70. It has touched an intraday high of 17,024.96 and an intraday low of 16,888.05. The Nifty was down 7.85 points or 0.15% at 5080.25. It has touched an intraday high of 5,096.95 and an intraday low of 5,049. Market breadth was positive; about 1727 shares advanced, 1181 shares declined and 273 shares unchanged. Top percentage gainers on the BSE were Sulzer at Rs 1,036.40 up 20%, Orient Press at Rs 80.25 up 19.96%, Maytas Infra at Rs 189.20 up 19.07%, Zuari Inds at Rs 600.30 up 16.06% and Indo Borax at Rs 76 up 13.94%.

BOMBAY STOCK EXCHANGE

Index	Prv Close	Close	Change	%Chg
SENSEX	17,000.01	16,971.70	-28.31	-0.17%
MIDCAP	6,641.93	6,693.93	52.00	0.78%
SMLCAP	8,362.32	8,430.32	68.00	0.81%
REALTY	3,316.83	3,399.91	83.08	2.50%
METAL	17,283.70	17,553.58	269.88	1.56%
FMCG	2,759.29	2,775.29	16.00	0.58%
POWER	3,073.30	3,085.87	12.57	0.41%
AUTO	7,544.67	7,553.42	8.75	0.12%
BANKEX	10,196.17	10,175.47	-20.70	-0.20%
OIL&GAS	9,825.93	9,764.20	-61.73	-0.63%
IT	5,277.60	5,223.05	-54.55	-1.03%

TOP GAINERS

About the gainers and losers

Company Name	Last Price	Prv Close	Change	% Gain
SAIL	237.00	226.60	10.40	4.59
Suzlon Energy	77.65	74.35	3.30	4.44
Unitech	78.50	76.05	2.45	3.22
Reliance Comm	164.25	160.85	3.40	2.11
DLF	304.40	298.55	5.85	1.96
Reliance Infra	1,025.00	1,005.85	19.15	1.90

Top gainers on the bourses were SAIL at Rs 237 up 4.59%, Suzlon Energy at Rs 77.65 up 4.44%, Unitech at Rs 78.50 up 3.22%, Reliance Comm at Rs 164.15 up 2.15%, DLF at Rs 304.45 up 2.08% and Reliance Infra at Rs 1,025.20 up 2.04%. Top losers on the Nifty were Axis Bank at Rs 1,121.65 down 2.37%, Cairn India at Rs 267.60 down 1.74% and Infosys at Rs 2,623.80 down 1.59%. In the realty space, Indiabulls Real, Orbit Corporation, Unitech, Sobha Developer, HDIL and DLF gained 2-4%. In the metal pack, Sesa Goa, Hind Zinc, SAIL, Guj NRE Coke and Ispat Industries surged 4-6%. In the FMCG sector, United Breweries, HUL and Dabur India were up 1-2%. In the capital goods segment, Suzlon Energy, Everest Kanto, Gammon India, Areva T&D and Crompton Greave were up 2-4%.

TOP LOSERS

Company Name	Last Price	Prv Close	Change	% Loss
Axis Bank	1,121.65	1,148.90	-27.25	-2.37
Cairn India	267.60	272.35	-4.75	-1.74
Infosys	2,623.80	2,666.25	-42.45	-1.59
Maruti Suzuki	1,457.15	1,476.50	-19.35	-1.31
Hindalco	169.20	171.45	-2.25	-1.31
BPCL	534.90	541.90	-7.00	-1.29

MOST ACTIVE STOCKS BY VALUE (IN CR)

Company Name	Last Price	Change	Value	Volume
Tata Motors	813.00	0.46	595.06	7,319,326
Reliance	1,014.00	-1.05	481.67	4,750,237
Tata Steel	617.55	1.54	451.33	7,308,328
Unitech	78.50	3.22	356.75	45,445,790
DLF	304.40	1.96	303.96	9,985,703

INTERNATIONAL MARKET

Asia trading higher; Nikkei up 2%, Hang Seng up 1.2%

World Market	CLOSE	Prv Close	CHANGE	%Chg
NASDAQ	2,292.31	2,280.68	11.63	0.51%
DOW JONES	10,444.14	10,396.76	47.38	0.45%
FTSE	5,527.16	5,533.21	-6.05	-0.11%
CAC	3,828.41	3,814.30	14.11	0.37%
NIKKEI	10,355.63	10,145.72	209.91	2.03%
KOSPI	1,627.25	1,618.20	9.05	0.56%
SHANGHAI	3,031.04	3,023.37	7.67	0.25%
STRAIT	2,780.87	2,768.77	12.10	0.44%
Hang Seng	20,683.10	20,575.78	107.32	0.52%

At 7: 43 am (IST), Asian markets were trading higher. China's Shanghai Composite was flat at 3,024.261. Hong Kong's Hang Seng added 1.19% or 245.19 points at 20,820.97. Japan's Nikkei surged 2.06% or 209 points at 10,354.72 on reports that Bank of Japan may further loosen monetary policy. Singapore's Straits Times gained 0.62% or 17.20 points at 2,785.90. The US markets eked out modest gains after some encouraging economic news ahead of the jobs report later today. Consumer stocks were the top performers on better-than-expected retail-sales reports. Earlier stocks had bobbed midmorning after a report showed an unexpected drop in pending-home sales. Strength among financials helped the broader market shrug off a stronger dollar, which gained 0.7% against competing currencies. The Dow gained 47.38 or half a percent, to close at 10,444.14. The S&P 500 and Nasdaq also posted modest gains.

INDIAN ADR PRICES

COMPANY	ADR	CHANGE	TOTAL	NO OF
DRREDDY(RDY)	25.5	0.10%	168.4	76.5
HDFCBANK(HDB)	124.4	-0.40%	425.1	94.50
ICICIBANK(IBN)	40.10	0.80%	1,113.10	368.40
INFOSYTECH.(INFY)	59	0.00%	572.6	270.60
TATA COMM.(TCL)	12.5	0.00%	285	570.00
TATAMOTORS(TTM)	17.6	0.10%	449.8	353.00
WIPRO(WIT)	22.60	-0.30%	1,463.50	703.60

DAILY TRENDS IN FII INVESTMENTS

Technical

Reporting Date	Debt/Equity	Gross Purchases(Cr)	Gross Sales(Cr)	Net Investment (Cr)
4-Mar-10	Equity	2,940.90	1,927.60	1013.40
	Debt	1,542.70	441.60	1101.10

Today domestic markets are likely to open positive as Asian markets are trading firmly higher backed by the surprising U.S. retail sales data that exceeded expectations followed by the steep fall in continuing jobless claims to 4.50 million. In the domestic arena, the markets are likely to trade positive today as there is bullish trend across the globe after better than expected U.S. jobless continuing claims data has inspired export oriented countries like Japan and Korea. After continuous northward movement domestic stocks took a breather yesterday. Nifty continues to remain on the strong path but to sustain above 5,070 will take time as markets have already rallied 5% in a short time period. Nifty is currently at its 61.8% retracement level from its high of 5,310 to the low of 4,675 and hence 5,070 is an important level to watch out in coming days. Support for nifty is seen at 5045-5015 and resistance is seen at 5,120-5,150

TRENDS IN TRANSACTIONS BY MUTUAL FUNDS

Trading Date	Debt/Equity	Gross Purchases(Cr)	Gross Sales(Cr)	Net Investment (Cr)
3-Mar-10	Equity	701.60	619.10	82.60
	Debt	1,614.60	1,234.50	380.20

FII DERIVATIVES STATISTICS

INDEX	BUY		SELL	
	No. of cont	Amt in Cr	No. of cont	Amt in Cr
INDEX FUTURES	43812	1109.93	72451	1838.20
INDEX OPTIONS	162981	3978.09	109340	2662.31
STOCK FUTURES	24986	851.82	27862	1047.51
STOCK OPTIONS	635	19.55	1010	33.68

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