

**NATIONAL STOCK EXCHANGE**

Index	Prv Close	Close	Change	%Chg
<b>S&amp;P CNX NIFTY</b>	5418.60	5430.60	<b>12.00</b>	<b>0.22</b>
<b>S&amp;P CNX 500</b>	4497.50	4508.90	<b>11.40</b>	<b>0.25</b>
<b>CNX MIDCAP</b>	8353.20	8366.85	<b>13.65</b>	<b>0.16</b>
<b>CNX IT</b>	6131.35	6168.65	<b>37.30</b>	<b>0.61</b>
<b>BANK NIFTY</b>	10024.00	10090.65	<b>66.65</b>	<b>0.66</b>

**BOMBAY STOCK EXCHANGE**

Index	Prv Close	Close	Change	%Chg
<b>SENSEX</b>	18,020.05	18,077.61	<b>57.56</b>	<b>0.32</b>
<b>MIDCAP</b>	7,361.52	7,381.63	<b>20.11</b>	<b>0.27</b>
<b>SMLCAP</b>	9,363.26	9,360.12	<b>-3.14</b>	<b>-0.03</b>
<b>REALTY</b>	3,411.23	3,461.25	<b>50.02</b>	<b>1.47</b>
<b>METAL</b>	15,464.73	15,491.19	<b>26.46</b>	<b>0.17</b>
<b>FMCG</b>	3,219.41	3,232.29	<b>12.88</b>	<b>0.40</b>
<b>POWER</b>	3,154.30	3,148.33	<b>-5.97</b>	<b>-0.19</b>
<b>AUTO</b>	8,139.73	8,337.96	<b>198.23</b>	<b>2.44</b>
<b>BANKEK</b>	11,399.59	11,478.26	<b>78.67</b>	<b>0.69</b>
<b>OIL&amp;GAS</b>	10,457.78	10,465.41	<b>7.63</b>	<b>0.07</b>
<b>IT</b>	5,505.88	5,542.17	<b>36.29</b>	<b>0.66</b>

**TOP GAINERS**

Company Name	Last Price	Prv Close	Change	% Gain
<b>Hero Honda</b>	1863.00	1804.30	<b>58.70</b>	<b>3.25</b>
<b>Mah and Mah</b>	639.85	620.50	<b>19.35</b>	<b>3.12</b>
<b>ACC</b>	848.45	824.05	<b>24.40</b>	<b>2.96</b>
<b>Tata Motors</b>	844.55	821.20	<b>23.35</b>	<b>2.84</b>
<b>DLF</b>	320.05	313.10	<b>6.95</b>	<b>2.22</b>
<b>Ambuja Cements</b>	118.40	116.35	<b>2.05</b>	<b>1.76</b>

**TOP LOSERS**

Company Name	Last Price	Prv Close	Change	% Loss
<b>Larsen</b>	1863.65	1919.95	<b>-56.30</b>	<b>-2.93</b>
<b>ABB</b>	809.10	827.30	<b>-18.20</b>	<b>-2.20</b>
<b>GAIL</b>	449.40	456.70	<b>-7.30</b>	<b>-1.60</b>
<b>BHEL</b>	2449.55	2471.35	<b>-21.80</b>	<b>-0.88</b>
<b>IDFC</b>	190.30	191.95	<b>-1.65</b>	<b>-0.86</b>
<b>Axis Bank</b>	1374.45	1385.85	<b>-11.40</b>	<b>-0.82</b>

**MOST ACTIVE STOCKS BY VALUE (IN CR)**

Company Name	Last Price	Change	Value	Volume
<b>Larsen</b>	1863.65	<b>-2.93</b>	840.11	<b>4507883</b>
<b>SBI</b>	2435.15	<b>1.04</b>	562.82	<b>2311237</b>
<b>Maruti Suzuki</b>	1207.5	<b>1.35</b>	543.32	<b>4499525</b>
<b>ICICI Bank</b>	924.2	<b>0.82</b>	383.76	<b>4152329</b>
<b>Hero Honda</b>	1863	<b>3.25</b>	336.21	<b>1804646</b>

**Nifty ends flat; banks, auto, realty up post Credit Policy**

The benchmark Nifty ended flat with a positive bias, led by rate sensitives post hike in key rates by RBI, which was in-line with estimates. Cement, select technology and telecom companies' shares also helped indices. Even global cues were quite supportive in second half of trade. However, the sell-off in capital goods post L&T's disappointing numbers, select metal companies' shares along with HUL, NTPC, HDFC, Reliance Industries and Reliance Communications wiped out more than half of gains. The central bank hiked repo rate by 25 bps to 5.75% and reverse repo by 50 bps to 4.5% while keeping the cash reserve ratio unchanged. The 30-share BSE Sensex closed at 18,077.61, up 57.56 points or 0.32% and the 50-share NSE Nifty rose 12 points or 0.22% to 5,430.60, after seeing day's high of 5,450.95. On the global front, European markets like CAC, FTSE and DAX gained 0.5-1%, and US index futures rose 0.4% each. The markets reported total turnover at Rs 1,32,315.28 crore. About 1510 shares advanced while 1667 shares declined on BSE.

**About the gainers and losers**

Rate sensitives were the leaders today, as they have already factored in this rate hike. The BSE Auto, Realty and Bank indices gained 2.44%, 1.47% and 0.69%, respectively. M&M, Tata Motors and Hero Honda from auto segment rallied 3% each while Maruti Suzuki, which plunged 12.5% on Monday, rose just 1.35%. In the banking & financial space, SBI, ICICI Bank, HDFC Bank and PNB were up 0.7-1.2%. Kotak Mahindra Bank went up 0.4% while IDFC, HDFC and Axis Bank fell 0.7-0.9%. DLF from realty pack rose 2.2% and Unitech went up 0.3%. Hindustan Unilever (HUL) lost 0.6%, as FMCG major reported net sales at Rs 4793.9 crore and adjusted PAT at Rs 512.4 crore (down 8.3% from Rs 558.6 crore) while CNBC-TV18 expected net sales at Rs 4810 crore and adjusted PAT at Rs 526.4 crore. However, ITC rose 0.5%. Infosys, HCL Tech and Wipro from technology pack gained 0.9-1.75% while TCS was flat. Bharti and Idea Cellular from telecom space were up 0.7-1.5% while Reliance Communications fell 0.5%. Sterlite Industries and Hindalco from metal segment went up over one percent

**INTERNATIONAL MARKET**

World Market	CLOSE	Prv Close	Change	%Chg
NASDAQ	2288.25	2296.43	-8.18	-0.36%
DOW JONES	10537.69	10525.43	12.26	0.12%
FTSE	5365.67	5351.12	14.55	0.27%
CAC	3666.4	3636.18	30.22	0.82%
NIKKEI	9675.47	9496.85	178.62	1.85%
KOSPI	1770.95	1768.31	2.64	0.15%
SHANGHAI	2592.92	2575.37	17.55	0.68%
STRAIT	2982.48	2979.38	3.1	0.10%
Hang Seng	21103.31	20973.39	129.92	0.62%

**INDIAN ADR PRICES**

COMPANY	ADR	CHANGE	TOTAL	No. of
DRREDDY(RDY)	28.06	0.65%	168.4	76.5
HDFCBANK(HDB)	157.16	2.40%	426.2	94.5
ICICIBANK(IBN)	39.28	-0.20%	1113.3	368.4
INFOSYTECH.(INFY)	60.77	0.16%	573.5	270.6
TATA COMM.(TCL)	-	-	285	142.5
TATAMOTORS(TTM)	18.97	-0.52%	449.8	353
WIPRO(WIT)	13.44	0.15%	2,445.50	703.6

**DAILY TRENDS IN FII INVESTMENTS**

Reporting Date	Debt/Equity	Gross		Net
		Purchases(Cr)	Gross Sales(Cr)	Investment (Cr)
27-Jul-10	Equity	2268.40	1795.90	472.50
	Debt	982.00	1564.60	-582.60

**TRENDS IN TRANSACTIONS BY MUTUAL FUNDS**

Trading Date	Debt/Equity	Gross		Net
		Purchases(Cr)	Gross Sales(Cr)	Investment (Cr)
26-Jul-10	Equity	281.10	725.90	-444.70
	Debt	1380.80	1623.10	-242.30

**FII DERIVATIVES STATISTICS**

INDEX	BUY		SELL	
	No. of cont	Amt in Cr	No. of cont	Amt in Cr
INDEX FUTURES	276813.00	7485.53	267681.00	7237.54
INDEX OPTIONS	205917.00	5519.00	157733.00	4237.84
STOCK FUTURES	285892.00	7798.38	286111.00	7761.63
STOCK OPTIONS	7116.00	217.43	9356.00	275.52

**US mkts end flat; consumer confidence retreat to 5-mth low**

In the US markets, it was a flat close for the benchmark indices after consumer confidence retreated to a five-month low. Nasdaq Composite was down 0.36% or 8.18 points at 2288.25. Standard & Poor's 500 was down 0.10% or 1.17 points at 1113.84. Dow Jones Industrial Average was up 0.12% or 12.26 points at 10537.69. In economic data, the conference board delivered the latest sign that consumers are getting weary: their gauge of consumer confidence fell to 50.4 in July from 54.3 in June; economists had expected it to drop to 51. In important data to watch out for today-- weekly mortgage applications, advance report on durable goods and the Fed's Beige book will be all out later today. In the forex market, the dollar gained versus the euro as investors became more risk-averse. Earlier, the euro traded at an 11-week high against the dollar but the single currency erased its advance. In the commodity universe, crude prices fell nearly 2%, reversing an earlier rally as investors were prompted to sell off riskier assets including oil and equities. It is currently trading

**NEWS**

Indian ADRs ended mixed yesterday. In the telecom pack, MTNL was down 1.73% at \$2.84 and Tata Comm was down 0.73% at \$12.3. In the banking space, ICICI Bank was down 0.20% at \$39.28 and HDFC Bank was up 2.4% at \$157.16. In the IT space, Infosys was up 0.16% at \$60.77, Wipro was up 0.15% at \$13.44, Satyam was up 0.39% at \$5.1 and Patni was up 0.17% at \$23.57. In the other space, Dr Reddys was up 0.65% at \$28.06, Tata Motors was down 0.52% at \$18.97 and Sterlite was down 0.66% at \$15.14. At 7: 47 am (IST), Asian markets were trading lower. China's Shanghai Composite was flat at 2,573.08. Hong Kong's Hang Seng was down 0.22% or 45.75 points at 20,927.64. Japan's Nikkei was up 1.93% or 183.44 points at 9,680.29. Singapore's Straits Times was down 0.19% or 5.68 point at 2,973.70. South Korea's Seoul Composite was down 0.13% or 2.24 points at 1,766.07.