

NATIONAL STOCK EXCHANGE

Index	Prv Close	Close	Change	%Chg
S&P CNX NIFTY	5441.95	5449.10	7.15	0.13
S&P CNX 500	4528.65	4523.25	-5.40	-0.12
CNX MIDCAP	8453.10	8423.35	-29.75	-0.35
CNX IT	6076.25	6100.40	24.15	0.40
BANK NIFTY	10060.25	10093.90	33.65	0.33

BOMBAY STOCK EXCHANGE

Index	Prv Close	Close	Change	%Chg
SENSEX	18,113.15	18,130.98	17.83	0.10
MIDCAP	7,456.62	7,433.24	-23.38	-0.31
SMLCAP	9,491.04	9,439.32	-51.72	-0.54
REALTY	3,535.68	3,485.59	-50.09	-1.42
METAL	15,627.43	15,515.62	-111.81	-0.72
FMCG	3,204.37	3,216.46	12.09	0.38
POWER	3,166.65	3,167.45	0.80	0.03
AUTO	8,430.92	8,413.35	-17.57	-0.21
BANKEK	11,459.72	11,490.73	31.01	0.27
OIL&GAS	10,575.06	10,534.08	-40.98	-0.39
IT	5,456.87	5,473.39	16.52	0.30

TOP GAINERS

Company Name	Last Price	Prv Close	Change	% Gain
Idea Cellular	68.65	65.50	3.15	4.81
Bharti Airtel	313.80	302.10	11.70	3.87
Axis Bank	1389.95	1356.80	33.15	2.44
BHEL	2460.20	2417.25	42.95	1.78
ITC	301.65	297.70	3.95	1.33
Infosys	2786.45	2754.50	31.95	1.16

TOP LOSERS

Company Name	Last Price	Prv Close	Change	% Loss
Rel Capital	795.30	815.40	-20.10	-2.47
GAIL	464.85	474.45	-9.60	-2.02
Ranbaxy Labs	447.70	456.75	-9.05	-1.98
Unitech	84.20	85.85	-1.65	-1.92
Jaiprakash Asso	128.70	130.85	-2.15	-1.64
BPCL	632.10	641.15	-9.05	-1.41

MOST ACTIVE STOCKS BY VALUE (IN CR)

Company Name	Last Price	Change	Value	Volume
ICICI Bank	912.85	0.46	435.89	4775083
SBI	2496.8	0.83	370.61	1484346
Tata Steel	535.65	-0.96	358.66	6695803
Axis Bank	1389.95	2.44	338.88	2438091
Reliance	1060.45	0.14	334.27	3152167

Global mkts await stress test results; Nifty ends flat

The benchmark Nifty closed the session on a flat note on Friday following an indecisive move in the European markets and the US index futures, ahead of stress test results of 91 European banks today. In early trade today, the markets were positive on the back of 2-2.5% rally in the US markets on Thursday and good Asian cues. However, Bank stress tests will undoubtedly have a good impact on the banking sector, European Central Bank Executive Board member Jose Manuel Gonzalez-Paramo said on Friday. Capital goods, auto, select telecom companies' shares along with Infosys, ITC, SBI, ICICI Bank, Reliance Industries, Reliance Infrastructure and ACC helped the markets to close with positive bias. However, the sell-off in metal, realty, healthcare, PSU oil & gas and select power companies' shares along with TCS, HDFC Bank, HDFC, Wipro, M&M and Jaiprakash Associates limited the gains. The 30-share BSE Sensex closed at 18,130.98, down 17.83 points and the 50-share NSE Nifty rose 7.15 points to settle at 5,449.10. About 1315 shares advanced while 1872 shares declined on BSE.

About the gainers and losers

Bharti Airtel and Idea Cellular were the top gainers on Nifty; surged 3.87% & 4.8%, respectively. However, Reliance Communications slipped 0.7%. BHEL from capital goods space rose 1.8%; Siemens and L&T were up 0.55-0.8% while ABB was down 1.1%. Reliance Power and Reliance Infra from power pack went up 0.2-0.6% while NTPC and Suzlon declined over 1%. Tata Power and Power Grid lost 0.4% each. In the banking & financial segment, Axis Bank rose 2.44%. SBI was up 0.8% and ICICI Bank gained 0.45%. However, HDFC, HDFC Bank and PNB were down 0.8-0.9%. DLF and Unitech from realty space slipped 1.4-1.9%. ITC from FMCG pack was up 1.3%. Reliance Industries from oil & gas segment rose 0.14% and Cairn India was up 0.9% while ONGC, BPCL and GAIL declined 1.4-2%. Oil marketing companies are unlikely to get Apr-June government subsidy now, reports CNBC-TV18 quoting NW18 sources. Oil companies will absorb Rs 13,400 crore fuel sale revenue loss for Apr-June. Infosys and HCL Tech from technology pack gained 1.2% & 0.5%, respectively. However, TCS and Wipro fell 0.5-0.7%.

INTERNATIONAL MARKET

World Market	CLOSE	Prv Close	Change	%Chg
NASDAQ	2269.47	2245.89	23.58	1.04%
DOW JONES	10424.62	10322.3	102.32	0.98%
FTSE	5312.62	5313.81	-1.19	-0.02%
CAC	3607.05	3600.57	6.48	0.18%
NIKKEI	9546.01	9430.96	115.05	1.21%
KOSPI	1763.22	1758.06	5.16	0.29%
SHANGHAI	2566.8	2572.03	-5.23	-0.20%
STRAIT	2969.52	2973.47	-3.95	-0.13%
Hang Seng	20860.78	20815.33	45.45	0.22%

INDIAN ADR PRICES

COMPANY	ADR	CHANGE	TOTAL	No. of
DRREDDY(RDY)	28.7	0.60%	168.4	76.5
HDFCBANK(HDB)	152.7	-0.10%	426.2	94.5
ICICIBANK(IBN)	39.3	0.30%	1113.3	368.4
INFOSYSTECH.(INFY)	60.2	0.20%	573.5	270.6
TATA COMM.(TCL)	12.2	-0.10%	285	142.5
TATAMOTORS(TTM)	18.9	0.00%	449.8	353
WIPRO(WIT)	13.3	0.00%	2,445.50	703.6

DAILY TRENDS IN FII INVESTMENTS

Reporting Date	Debt/Equity	Gross		Net
		Purchases(Cr)	Gross Sales(Cr)	Investment (Cr)
23-Jul-10	Equity	2225.40	2037.00	188.40
	Debt	1251.90	1117.80	134.10

TRENDS IN TRANSACTIONS BY MUTUAL FUNDS

Trading Date	Debt/Equity	Gross		Net
		Purchases(Cr)	Gross Sales(Cr)	Investment (Cr)
22-Jul-10	Equity	596.30	894.40	-298.10
	Debt	1069.40	2095.50	-1026.10

FII DERIVATIVES STATISTICS

INDEX	BUY		SELL	
	No. of cont	Amt in Cr	No. of cont	Amt in Cr
INDEX FUTURES	91419.00	2489.74	93293.00	2539.50
INDEX OPTIONS	247373.00	6544.31	207467.00	5486.07
STOCK FUTURES	136828.00	3876.39	116263.00	3310.38
STOCK OPTIONS	4307.00	133.90	5359.00	162.75

GE, profits boost Wall St, S&P crosses key level

General Electric delivered a shot of confidence to US investors when it raised its dividend on Friday, pushing the S&P 500 through the key 1,100 level. GE gained 3.3% in high volume after the US conglomerate increased its quarterly dividend by 20%. GE's move spurred heavy institutional buying and sparked a decisive move higher, a positive sign of rising investor optimism. The Dow Jones industrial average gained 102.32 points, or 0.99%, to 10,424.62. The Standard & Poor's 500 Index rose 8.99 points, or 0.82%, to 1,102.66. The Nasdaq Composite Index added 23.58 points, or 1.05%, to 2,269.47. The S&P 500 rose above 1,100 for the first time in a month after coming close but failing four times in July. The gain - along with other chart moves, such as a key break on its daily moving average convergence-divergence, or MACD -- sent a bullish technical signal to investors. And despite a strong short-term momentum, the benchmark faces a tough hurdle at its 200-day moving average, a tick above 1,113, and at the midpoint of its 2010 range, near 1,115.

NEWS

Indian ADRs ended higher. In the IT space, Patni was up 1.69% at \$24.07, Satyam was up 1.01% at \$5.01, Infosys was up 0.37% at \$60.18. However, Wipro was down 0.15% at \$13.26. In the telecom space, MTNL was up 2.14% at \$2.87 while Tata Comm was down 0.65% at \$12.23. In the banking space, ICICI Bank was up 0.87% at \$39.32 and HDFC Bank remained flat at \$152.71. In the other space, Dr Reddys Lab was up 2.24% at \$28.73 and Tata Motors was up 4.2% at \$18.84 while Sterlite was down 0.33% at \$15.11. At 7: 49 am (IST), Asian markets trading higher. China's Shanghai Composite was up 0.41% or 10.57 points at 2,582.59. Japan's Nikkei added 1.20% or 113.28 points at 9,544.24. Hong Kong's Hang Seng rose 0.65% or 134.71 points at 20,950.04. Singapore's Straits Times was up 0.12% or 3.71 points at 2,977.18. South Korea's Seoul Composite was up 0.27% or 4.77 points at 1,762.83.