

NATIONAL STOCK EXCHANGE

Index	Prv Close	Close	Change	%Chg
S&P CNX NIFTY	5399.35	5441.95	42.60	0.79
S&P CNX 500	4499.15	4528.65	29.50	0.66
CNX MIDCAP	8427.70	8453.10	25.40	0.30
CNX IT	6097.45	6076.25	-21.20	-0.35
BANK NIFTY	9992.15	10060.25	68.10	0.68

BOMBAY STOCK EXCHANGE

Index	Prv Close	Close	Change	%Chg
SENSEX	16,496.05	16,224.95	-271.10	-1.64
MIDCAP	6,646.59	6,517.14	-129.45	-1.95
SMLCAP	8,481.01	8,344.74	-136.27	-1.61
REALTY	3,536.22	3,398.59	-137.63	-3.89
METAL	16,602.13	16,044.79	-557.34	-3.36
FMCG	2,748.98	2,741.75	-7.23	-0.26
POWER	3,056.76	3,006.00	-50.76	-1.66
AUTO	7,091.48	6,941.36	-150.12	-2.12
BANDEX	9,656.64	9,506.11	-150.53	-1.56
OIL&GAS	9,990.89	9,917.48	-73.41	-0.73
IT	5,023.33	4,917.98	-105.35	-2.10

TOP GAINERS

Company Name	Last Price	Prv Close	Change	% Gain
GAIL	474.45	459.35	15.10	3.29
Cairn India	323.40	313.65	9.75	3.11
Mah and Mah	633.25	616.75	16.50	2.68
Bharti Airtel	302.10	295.00	7.10	2.41
Ambuja Cements	115.00	112.35	2.65	2.36
Jaiprakash Asso	130.85	128.05	2.80	2.19

TOP LOSERS

Company Name	Last Price	Prv Close	Change	% Loss
Kotak Mahindra	769.50	784.95	-15.45	-1.97
ACC	816.15	824.80	-8.65	-1.05
Reliance Infra	1130.75	1139.70	-8.95	-0.79
BPCL	641.15	646.10	-4.95	-0.77
Infosys	2754.50	2771.65	-17.15	-0.62
Maruti Suzuki	1354.15	1362.40	-8.25	-0.61

MOST ACTIVE STOCKS BY VALUE (IN CR)

Company Name	Last Price	Change	Value	Volume
Tata Steel	540.85	1.88	576.29	10655323
Reliance	1059	0.06	384.40	3629863
SBI	2476.25	1.62	286.90	1158588
Infosys	2754.5	-0.62	283.26	1028369
ICICI Bank	908.7	0.68	256.28	2820295

Global cues help Nifty end at new 30-month high of 5442

The benchmark Nifty closed at a new 30-month high on Thursday, tracking strength in global markets ahead of results of Stress Tests of 91 European banks on July 23. Finally, it broke that 5350-5400 range, in which it had been trading for last seven and half sessions and managed to see the highest closing at 5,442 since February 2008. Even the Sensex ended above the 18,000 level. This rally was led by financials followed by metal, telecom, realty, capital goods, healthcare, FMCG and select auto companies' shares. However, Infosys, Kotak Mahindra Bank, Maruti, Reliance Infrastructure, BPCL, ACC, Tata Power, PNB and HCL Tech were the only losers on the Nifty. The 30-share BSE Sensex closed at 18,113.15, up 135.92 points or 0.76% and the 50-share NSE Nifty rose 42.60 points or 0.79% to settle at 5,441.95. All the sectoral indices were in the green barring technology; BSE Metal and Auto indices rose 1.25% each. FMCG, Realty, Capital Goods, Bank, Power and Oil & Gas indices went up 0.5-0.9%. About 1683 shares advanced while 1497 shares declined on the BSE.

About the gainers and losers

In banking & financial space, SBI and HDFC rose 1.6% each. HDFC Bank and IDFC went up 1.1%. ICICI Bank was up 0.7%. DLF and Unitech from realty pack gained 1-1.8%. Sterlite Industries, Hindalco, Tata Steel, Jindal Steel and SAIL from metal segment rose 1-1.9%. ITC, after 22% rise in net profit, gained 1.6% and HUL from FMCG space was up just 0.2%. GAIL and Cairn India from oil & gas space were up 3% each; ONGC was up 0.45% while BPCL declined 0.77%. M&M and Tata Motors from auto space were up 2-2.7%; Hero Honda was up 0.34% while Maruti fell 0.6%. Bharti Airtel, a leading gainer on the Nifty, rose 2.4%. Reliance Communications and Idea Cellular from the telecom pack moved up 1% each. Power Grid, after Cabinet approved divestment, gained 1.55%. In power pack, NTPC, Suzlon and Reliance Power were up 0.35-1.3% while Tata Power and Reliance Infra fell 0.4-0.8%. BHEL, L&T and Siemens from capital goods segment were up 0.5-1%. Ranbaxy, Cipla and Sun Pharma from the healthcare space rose 0.85-1.8%. Ambuja Cements rose 2.4% while ACC fell 1% post results.

INTERNATIONAL MARKET

World Market	CLOSE	Prv Close	Change	%Chg
NASDAQ	2245.89	2187.33	58.56	2.61%
DOW JONES	10322.3	10120.53	201.77	1.95%
FTSE	5313.81	5214.64	99.17	1.87%
CAC	3600.57	3493.92	106.65	2.96%
NIKKEI	9381.79	9220.88	160.91	1.72%
KOSPI	1748.94	1735.53	13.41	0.77%
SHANGHAI	2566.15	2562.41	3.74	0.15%
STRAIT	2969.29	2955.67	13.62	0.46%
Hang Seng	20822.33	20589.7	232.63	1.12%

INDIAN ADR PRICES

COMPANY	ADR	CHANGE	TOTAL	No. of
DRREDDY(RDY)	29.4	-0.01	168.4	76.5
HDFCBANK(HDB)	148.4	0.00	426.2	94.5
ICICIBANK(IBN)	37.8	0.00	1113.3	368.4
INFOSYSTECH.(INFY)	58	-0.01	573.5	270.6
TATA COMM.(TCL)	12	0.00	285	142.5
TATAMOTORS(TTM)	18.1	0.00	449.8	353
WIPRO(WIT)	12.7	0.00	2,445.50	703.6

DAILY TRENDS IN FII INVESTMENTS

Reporting Date	Debt/Equity	Gross		Net
		Purchases(Cr)	Gross Sales(Cr)	Investment (Cr)
22-Jul-10	Equity	2361.20	2042.60	318.60
	Debt	852.90	265.70	587.30

TRENDS IN TRANSACTIONS BY MUTUAL FUNDS

Trading Date	Debt/Equity	Gross		Net
		Purchases(Cr)	Gross Sales(Cr)	Investment (Cr)
21-Jul-10	Equity	573.80	774.90	-201.20
	Debt	545.80	2175.00	-1629.20

FII DERIVATIVES STATISTICS

INDEX	BUY		SELL	
	No. of cont	Amt in Cr	No. of cont	Amt in Cr
INDEX FUTURES	56965.00	1540.16	55985.00	1507.83
INDEX OPTIONS	144701.00	3891.73	136335.00	3641.85
STOCK FUTURES	145439.00	3921.31	147989.00	4049.30
STOCK OPTIONS	4241.00	141.40	4289.00	139.94

Wall St rallies on strong earnings, positive economic data

US stocks logged their best day in two weeks as a strong batch of earnings reports revived optimism about the economic recovery. Positive economic data provided further boost to the markets. Nasdaq Composite added 2.68% or 58.56 points at 2245.89. Standard & Poor's 500 gained 2.25% or 24.08 points at 1093.67. Dow Jones Industrial Average gained 1.99% or 201.77 points at 10322.3. In economic data existing-home US sales gave the market an extra boost. Sales fell 5.1% in June after a 2.2-percent drop in May but that was much less than the 8.1-percent decline expected. In the day's other economic news, jobless claims climbed 37,000 last week, though continuing claims fell 223,000. And leading indicators fell 0.2% last month, also less than expected, following a 0.4-percent increase in May. The dollar slid against the euro as strong euro zone economic data and US corporate earnings rekindled hopes for the world economy and whetted investor appetite for risk. Oil jumped more than 3% to a 11-week high above USD 79 a barrel.

NEWS

Indian ADRs ended higher. In the IT space, Patni was up 5.06% at \$23.67, Infosys was up 3.36% at \$59.96, Wipro was up 4.96% at \$13.28 and Satyam was up 0.61% at \$4.96. In the telecom space, MTNL was up 1.44% at \$2.81 and Tata Comm was up 2.75% at \$12.31. In the banking space, ICICI Bank was up 3.2% at \$38.98 and HDFC Bank was up 2.97% at \$152.83. In the other space, Sterlite was up 4.77% at \$15.16, Tata Motors was up 4.2% at \$18.84 and Dr Reddys was down 4.42% at \$28.1. Japan's Nikkei average rose 1.8 per cent on Friday, poised to snap a five-day losing streak, after upbeat US corporate earnings and as worries about the results of European bank stress tests eased. The benchmark Nikkei gained 160.91 points to 9,381.79, after falling 0.6 per cent the previous day to its lowest close in three weeks. Market players say support for the Nikkei likely lies at 9,200, just under its July 1 close, which was a seven-month closing low.