

NATIONAL STOCK EXCHANGE

Index	Prv Close	Close	Change	%Chg
S&P CNX NIFTY	5383.00	5400.65	17.65	0.33
S&P CNX 500	4474.70	4491.35	16.65	0.37
CNX MIDCAP	8315.95	8373.20	57.25	0.69
CNX IT	6185.65	6028.05	-157.60	-2.55
BANK NIFTY	9850.60	9931.60	81.00	0.82

BOMBAY STOCK EXCHANGE

Index	Prv Close	Close	Change	%Chg
SENSEX	17,937.20	17,985.90	48.70	0.27
MIDCAP	7,336.47	7,389.25	52.78	0.72
SMLCAP	9,326.28	9,393.70	67.42	0.72
REALTY	3,336.89	3,471.43	134.54	4.03
METAL	14,900.54	15,073.97	173.43	1.16
FMCG	3,203.64	3,194.31	-9.33	-0.29
POWER	3,142.79	3,165.19	22.40	0.71
AUTO	8,368.77	8,393.49	24.72	0.30
BANKEK	11,209.04	11,303.38	94.34	0.84
OIL&GAS	10,587.10	10,722.57	135.47	1.28
IT	5,546.86	5,398.00	-148.86	-2.68

TOP GAINERS

Company Name	Last Price	Prv Close	Change	% Gain
Unitech	83.25	78.50	4.75	6.05
DLF	316.05	302.80	13.25	4.38
Suzlon Energy	61.50	58.95	2.55	4.33
Tata Steel	508.80	497.75	11.05	2.22
Jaiprakash Asso	130.30	127.60	2.70	2.12
Siemens	731.45	716.35	15.10	2.11

TOP LOSERS

Company Name	Last Price	Prv Close	Change	% Loss
Idea Cellular	66.00	70.10	-4.10	-5.85
Infosys	2796.75	2895.90	-99.15	-3.42
TCS	774.65	791.70	-17.05	-2.15
Bharti Airtel	299.85	305.70	-5.85	-1.91
Wipro	403.95	409.80	-5.85	-1.43
HCL Tech	360.85	364.85	-4.00	-1.10

MOST ACTIVE STOCKS BY VALUE (IN CR)

Company Name	Last Price	Change	Value	Volume
Infosys	2796.75	-3.42	891.55	3187798
SBI	2429.1	1.18	427.90	1761547
Unitech	83.25	6.05	409.93	49240902
Tata Steel	508.8	2.22	395.44	7772001
Reliance	1074.3	1.71	369.41	3438642

Nifty ends above 5400 led by RIL; Infy dips on Q1 nos

The benchmark Nifty continued its uptrend for the fourth consecutive session and managed to close above the 5,400-mark for the first time since February 5, 2008, led by heavyweight Reliance Industries (RIL). Financial, realty, metal, power and capital goods companies' shares also supported the markets to end in green. It is being learnt that RIL is pursuing a third Shale gas deal in North America, which is pegged bigger than its earlier buys of Atlas and Pioneer. The upsurge in the European markets too was quite supportive. India's second largest IT services exporter reported lower-than-expected numbers for Q1FY11. The company's net profit slumped a surprising 7.98% as against CNBC-TV18's estimates of 3.25%. The 30-share BSE Sensex closed at 17,985.90, up 48.70 points or 0.27% and the 50-share NSE Nifty rose 17.65 points or 0.33% to settle at 5,400.65. Nifty July futures ended at 18 points premium. About 1765 shares advanced while 1369 shares declined on BSE. Nearly 195 shares remained unchanged. Total turnover reported by markets was at Rs 98,664.09 crore.

About the gainers and losers

Infosys tumbled 3.4% and TCS was down 2.15%. HCL Tech and Wipro declined 1-1.4%. Polaris was down 2.5%. Idea Cellular was the top loser on Nifty; slipped 5.85% on profit booking, as telecom stocks rallied 10-20% in last few days. Bharti Airtel was down 1.9% and Reliance Communications down 0.9%. Realty sector was the biggest gainer in last one hour of trade; respective index rallied 4%. DLF rose 4.4% and Unitech surged 6%. In the financial space, SBI, HDFC, HDFC Bank and IDFC gained 1-2%. ICICI Bank and Axis Bank were up 0.7-0.9%. Cairn India and BPCL from oil & gas segment moved up 1.4-1.6%. GAIL was up 0.4% while ONGC was flat. HUL from FMCG space slipped 0.9% and ITC was down 0.3%. In cement segment, ACC and Ambuja Cements were down 0.7% & 0.2%. ABB, Siemens, L&T and BHEL from capital goods space rose 0.6-2%. Hindalco, Jindal Steel, SAIL and Tata Steel from metal pack went up 1-2.2%. Sterlite Industries rose 0.5%.

INTERNATIONAL MARKET

World Market	CLOSE	Prv Close	Change	%Chg
NASDAQ	2242.03	2198.36	43.67	1.95%
DOW JONES	10363.02	10216.27	146.75	1.42%
FTSE	5271.02	5167.02	104	1.97%
CAC	3637.76	3567.66	70.1	1.93%
NIKKEI	9807.36	9537.23	270.13	2.75%
KOSPI	1764.41	1735.08	29.33	1.66%
SHANGHAI	2489.93	2450.29	39.64	1.59%
STRAIT	2949.47	2928.7	20.77	0.70%
Hang Seng	20691.55	20431.06	260.49	1.26%

INDIAN ADR PRICES

COMPANY	ADR	CHANGE	TOTAL	No. of
DRREDDY(RDY)	31.7	0.30%	168.4	76.5
HDFCBANK(HDB)	145.9	0.50%	426.2	94.5
ICICIBANK(IBN)	37.2	0.40%	1113.3	368.4
INFOSYTECH.(INFY)	61.3	0.60%	573.5	270.6
TATA COMM.(TCL)	11.4	-0.20%	285	142.5
TATAMOTORS(TTM)	17.6	0.30%	449.8	353
WIPRO(WIT)	12.6	0.10%	2,445.50	703.6

DAILY TRENDS IN FII INVESTMENTS

Reporting Date	Debt/Equity	Gross		Net
		Purchases(Cr)	Gross Sales(Cr)	Investment (Cr)
13-Jul-10	Equity	3260.00	2144.50	1115.50
	Debt	326.60	99.30	227.30

TRENDS IN TRANSACTIONS BY MUTUAL FUNDS

Trading Date	Debt/Equity	Gross		Net
		Purchases(Cr)	Gross Sales(Cr)	Investment (Cr)
12-Jul-10	Equity	496.00	632.60	-136.60
	Debt	1927.60	1817.10	110.50

FII DERIVATIVES STATISTICS

INDEX	BUY		SELL	
	No. of cont	Amt in Cr	No. of cont	Amt in Cr
INDEX FUTURES	52558.00	1414.98	54436.00	1464.71
INDEX OPTIONS	191510.00	5017.02	189735.00	4964.54
STOCK FUTURES	48768.00	1352.06	55142.00	1576.82
STOCK OPTIONS	4359.00	139.31	5482.00	168.82

Wall Street rallies on earnings optimism

US stocks rallied for a sixth straight day on Tuesday after Alcoa's quarterly results heartened investors that had fled to the sidelines on jitters about the sustainability of the economic recovery. Alcoa Inc, the largest U.S. aluminium producer and seen as a bellwether for the economy, rose 1.2 percent to \$11.00 after it reported stronger-than-expected results and raised its estimate for global aluminium consumption. The Dow Jones industrial average gained 146.75 points, or 1.44 percent, to 10,363.02. The Standard & Poor's 500 Index rose 16.59 points, or 1.54 percent, to 1,095.34. The Nasdaq Composite Index jumped 43.67 points, or 1.99 percent, to 2,242.03. The S&P 500 Index is up about 8 percent from a recent intraday low on July 1, though trading volume has been lacklustre. Fullman said total volume in the options pit also eased by 6.1 percent on Monday, led by a 10.7 percent drop in call trading. The drop increased the total put/call ratio to 0.84 from 0.75, indicating more investors are betting on stocks' fall.

NEWS

The Indian ADRs ended in the green, in line with the strength in the broader US markets. Tata Motors ended at \$18, stronger by \$0.7 or 3.9%, Tata Communication ended at \$12, higher by \$0.3 or 2.7% and Sterlite ended at \$14, up \$0.3 or 2.5%. Satyam ended at \$5, higher by \$0.1 or 2.3% and Wipro ended at \$13, up 0.6%. Infosys as the only exception, ending lower by \$3 or 5.7% at \$59. At 8:16 am (IST), Asian markets were trading higher. China's Shanghai Composite gained 1.48% or 36.20 points at 2,486.48. Hong Kong's Hang Seng was up 1.15% or 235.09 points at 20,666.15. Japan's Nikkei added 2.83% or 270.13 points at 9,807.36. Singapore's Straits Times was up 0.63% or 18.37 points at 2,947.14. South Korea's Seoul Composite was up 1.57% or 26.95 points at 1,762.54. Taiwan's Taiwan Weighted was up 1.45% or 109.80 at 7,707.22.