

**NATIONAL STOCK EXCHANGE**

Index	Prv Close	Close	Change	%Chg
<b>S&amp;P CNX NIFTY</b>	5352.45	5383.00	<b>30.55</b>	<b>0.57</b>
<b>S&amp;P CNX 500</b>	4461.55	4474.70	<b>13.15</b>	<b>0.29</b>
<b>CNX MIDCAP</b>	8301.10	8315.95	<b>14.85</b>	<b>0.18</b>
<b>CNX IT</b>	6108.40	6185.65	<b>77.25</b>	<b>1.26</b>
<b>BANK NIFTY</b>	9713.70	9850.60	<b>136.90</b>	<b>1.41</b>

**BOMBAY STOCK EXCHANGE**

Index	Prv Close	Close	Change	%Chg
<b>SENSEX</b>	17,833.54	17,937.20	<b>103.66</b>	<b>0.58</b>
<b>MIDCAP</b>	7,317.15	7,336.47	<b>19.32</b>	<b>0.26</b>
<b>SMLCAP</b>	9,270.58	9,326.28	<b>55.70</b>	<b>0.60</b>
<b>REALTY</b>	3,263.63	3,336.89	<b>73.26</b>	<b>2.24</b>
<b>METAL</b>	14,837.50	14,900.54	<b>63.04</b>	<b>0.42</b>
<b>FMCG</b>	3,208.27	3,203.64	<b>-4.63</b>	<b>-0.14</b>
<b>POWER</b>	3,129.10	3,142.79	<b>13.69</b>	<b>0.44</b>
<b>AUTO</b>	8,368.82	8,368.77	<b>-0.05</b>	<b>0.00</b>
<b>BANKEK</b>	11,060.69	11,209.04	<b>148.35</b>	<b>1.34</b>
<b>OIL&amp;GAS</b>	10,633.00	10,587.10	<b>-45.90</b>	<b>-0.43</b>
<b>IT</b>	5,477.89	5,546.86	<b>68.97</b>	<b>1.26</b>

**TOP GAINERS**

Company Name	Last Price	Prv Close	Change	% Gain
<b>Idea Cellular</b>	70.10	66.70	<b>3.40</b>	<b>5.10</b>
<b>Unitech</b>	78.50	75.55	<b>2.95</b>	<b>3.90</b>
<b>Cairn India</b>	311.90	301.20	<b>10.70</b>	<b>3.55</b>
<b>Tata Motors</b>	790.15	770.70	<b>19.45</b>	<b>2.52</b>
<b>DLF</b>	302.80	295.80	<b>7.00</b>	<b>2.37</b>
<b>HDFC Bank</b>	2049.45	2002.75	<b>46.70</b>	<b>2.33</b>

**TOP LOSERS**

Company Name	Last Price	Prv Close	Change	% Loss
<b>BPCL</b>	689.85	710.80	<b>-20.95</b>	<b>-2.95</b>
<b>Reliance Infra</b>	1148.30	1172.60	<b>-24.30</b>	<b>-2.07</b>
<b>Hero Honda</b>	1974.80	2011.10	<b>-36.30</b>	<b>-1.80</b>
<b>Reliance Comm</b>	190.60	193.40	<b>-2.80</b>	<b>-1.45</b>
<b>GAIL</b>	465.05	471.80	<b>-6.75</b>	<b>-1.43</b>
<b>ONGC</b>	1278.20	1293.90	<b>-15.70</b>	<b>-1.21</b>

**MOST ACTIVE STOCKS BY VALUE (IN CR)**

Company Name	Last Price	Change	Value	Volume
<b>Bharti Airtel</b>	305.7	<b>-0.96</b>	446.21	<b>14596179</b>
<b>Tata Steel</b>	497.75	<b>0.36</b>	384.06	<b>7715948</b>
<b>ICICI Bank</b>	893.45	<b>2.00</b>	360.99	<b>4040383</b>
<b>SBI</b>	2400.7	<b>1.34</b>	358.86	<b>1494817</b>
<b>Tata Motors</b>	790.15	<b>2.52</b>	347.92	<b>4403212</b>

**Nifty closes at new 30-month high; financials, tech lead**

The benchmark Nifty rallied for third consecutive day and closed at 30-month high, led by buying interest in technology, financial, realty, metal and select capital goods companies' shares. It was the highest closing for Nifty since February 5, 2008. Index touched psychological 5400 level and Sensex tested 18000 mark in an intraday trade; this rally was led by oil & gas stocks while metal companies' shares underperformed. But profit booking & disappointing industrial production numbers wiped out about 73 points from day's high of 18,010.07 and 23 points from Nifty's day high of 5,402.70. The 30-share BSE Sensex closed at 17,937.20, up 103.66 points or 0.58% and the 50-share NSE Nifty rose 30.55 points or 0.57% to settle at 5,383. IIP for the month of May came in at 11.5% as against 16.5% in April, which was way below expectations. CNBC-TV18 poll saw at 16.1%. Total turnover reported by markets was at Rs 91,087.78 crore. This included Rs 12,622.54 crore from NSE cash segment, Rs 74,543.90 crore from NSE F&O and Rs 3,921.34 crore from BSE cash segment.

**About the gainers and losers**

Technology stocks witnessed good buying interest on Monday ahead of Q1 numbers of Infosys - India's second largest IT services exporter. TCS and Wipro rose over 2%. Infosys was up 0.77% and HCL Tech gained 1%. In the financial space, HDFC Bank and ICICI Bank were up 2% each. SBI, HDFC and Axis Bank rose over 1% while Kotak Mahindra Bank fell 0.5%. Unitech from realty segment rallied 3.9% and DLF gained 2.4%. BHEL from capital goods space was up 2%; L&T and ABB were up 0.2-0.5% while Siemens declined 0.6%. In oil & gas segment, Cairn India surged 3.55% while ONGC, GAIL and BPCL lost 1-3%. Reliance Industries was flat with negative bias. Idea Cellular was the biggest gainer today as well; surged 5% while Reliance Communications and Bharti Airtel slipped 1-1.5%. Tata Motors from auto space gained 2.5% while Maruti and Hero Honda fell 1-1.8%. ITC and HUL from FMCG segment ended flat with negative bias. SAIL and Sterlite Industries from metal pack rose 1% each. Tata Steel and Hindalco went up 0.3% each while Jindal Steel lost 0.9%.

**INTERNATIONAL MARKET**

World Market	CLOSE	Prv Close	Change	%Chg
NASDAQ	2198.36	2196.45	1.91	0.09%
DOW JONES	10216.27	10198.03	18.24	0.18%
FTSE	5167.02	5132.94	34.08	0.66%
CAC	3567.66	3554.48	13.18	0.37%
NIKKEI	9580.23	9548.11	32.12	0.34%
KOSPI	1735.58	1734.05	1.53	0.09%
SHANGHAI	2453.19	2490.72	-37.53	-1.53%
STRAIT	2930.53	2925.32	5.21	0.18%
Hang Seng	20424	20467.43	-43.43	-0.21%

**INDIAN ADR PRICES**

COMPANY	ADR	CHANGE	TOTAL	No. of
DRREDDY(RDY)	31.3	-0.40%	168.4	76.5
HDFCBANK(HDB)	148.8	3.00%	426.2	94.5
ICICIBANK(IBN)	37.9	0.70%	1113.3	368.4
INFOSYTECH.(INFY)	62.6	1.20%	573.5	270.6
TATA COMM.(TCL)	11.9	0.50%	285	142.5
TATAMOTORS(TTM)	17.7	0.10%	449.8	353
WIPRO(WIT)	13	0.40%	2,445.50	703.6

**DAILY TRENDS IN FII INVESTMENTS**

Reporting Date	Debt/Equity	Gross		Net
		Purchase s(Cr)	Gross Sales(Cr)	Investment (Cr)
12-Jul-10	Equity	5777.90	2312.30	3465.60
	Debt	1204.10	679.60	524.50

**TRENDS IN TRANSACTIONS BY MUTUAL FUNDS**

Trading Date	Debt/Equity	Gross		Net
		Purchase s(Cr)	Gross Sales(Cr)	Investment (Cr)
8-Jul-10	Equity	421.90	420.50	1.40
	Debt	1318.80	1004.20	314.70

**FII DERIVATIVES STATISTICS**

INDEX	BUY		SELL	
	No. of cont	Amt in Cr	No. of cont	Amt in Cr
INDEX FUTURES	71188.00	1910.80	48466.00	1301.38
INDEX OPTIONS	198862.00	5240.77	186402.00	4846.54
STOCK FUTURES	58308.00	1604.89	36673.00	1014.58
STOCK OPTIONS	3640.00	112.53	4231.00	122.61

**Wall Street ends flat; Crude slips on profit booking**

US markets ended Monday's trade flat; trading volume was light with just over 850 million shares changing hands on the New York stock exchange. The Dow closed at 10,216, the S&P 500 at 1,079 and the Nasdaq shut shop at 2,198. The euro retreated from a two-month peak against the dollar as investors said the currency was overbought ahead of European bank stress test results due next week. Crude prices fell after advancing for three sessions, as traders turned cautious ahead of the earnings season. Traders also took some profits after last week's hefty gains. And in base metals, copper ended lower snapping a five-day rally, after the world's top metals consumer China disappointed investors with an unexpected drop in copper imports for a third straight month in June. Other metals like aluminium and zinc also shed weight. Resource companies' shares were the biggest drag overall, with the S&P materials index sliding 1.1 per cent after Chinese data over the weekend showed the country's copper demand dropped.

**NEWS**

Indian ADRs ended mixed yesterday. In the telecom space, Tata Comm was down 1.43% at \$11.7 and MTNL was down 1.07% at \$2.78. In the banking space, ICICI Bank was up 1.24% at \$38.32 and HDFC Bank was up 2.05% at \$151.88. In the IT space Infosys was up 0.72% at \$63.02, Patni was up 2.13% at \$23.51, while Satyam was down 1.56% at \$5.04 and Wipro was down 0.31% at \$12.95. In the other space, Dr Reddys was up 0.45% at \$31.44, Tata Motors was up 0.91% at \$17.81, while Sterlite was down 1.86% at \$14.28. At 7:49 am (IST), Asian markets were trading mixed. China's Shanghai Composite fell 1.23% or 30.69 points at 2,460.03. Hong Kong's Hang Seng was down 0.23% or 46.41 points at 20,421.02. Japan's Nikkei added 0.34% or 32.12 points at 9,580.23. Singapore's Straits Times was up 0.23% or 6.75 points at 2,932.07. South Korea's Seoul Composite was up 0.20% or 3.55 points at 1,737.60.