

NATIONAL STOCK EXCHANGE

Index	Prv Close	Close	Change	%Chg
S&P CNX NIFTY	5296.85	5352.45	55.60	1.05
S&P CNX 500	4424.35	4461.55	37.20	0.84
CNX MIDCAP	8231.55	8301.10	69.55	0.84
CNX IT	6041.30	6108.40	67.10	1.11
BANK NIFTY	9566.60	9713.70	147.10	1.54

BOMBAY STOCK EXCHANGE

Index	Prv Close	Close	Change	%Chg
SENSEX	17,651.73	17,833.54	181.81	1.03
MIDCAP	7,252.21	7,317.15	64.94	0.90
SMLCAP	9,235.68	9,270.58	34.90	0.38
REALTY	3,184.77	3,263.63	78.86	2.48
METAL	14,610.89	14,837.50	226.61	1.55
FMCG	3,232.71	3,208.27	-24.44	-0.76
POWER	3,127.35	3,129.10	1.75	0.06
AUTO	8,261.97	8,368.82	106.85	1.29
BANKEK	10,914.34	11,060.69	146.35	1.34
OIL&GAS	10,601.11	10,633.00	31.89	0.30
IT	5,420.57	5,477.89	57.32	1.06

TOP GAINERS

Company Name	Last Price	Prv Close	Change	% Gain
Idea Cellular	66.70	59.10	7.60	12.86
Bharti Airtel	308.65	280.95	27.70	9.86
DLF	295.80	282.70	13.10	4.63
Reliance Comm	193.40	187.80	5.60	2.98
HDFC Bank	2002.75	1945.70	57.05	2.93
Hindalco	149.00	144.85	4.15	2.87

TOP LOSERS

Company Name	Last Price	Prv Close	Change	% Loss
HUL	262.40	266.45	-4.05	-1.52
Ambuja Cements	111.30	112.90	-1.60	-1.42
ACC	832.60	842.75	-10.15	-1.20
ITC	300.35	303.15	-2.80	-0.92
Reliance Infra	1172.60	1181.25	-8.65	-0.73
NTPC	198.20	199.40	-1.20	-0.60

MOST ACTIVE STOCKS BY VALUE (IN CR)

Company Name	Last Price	Change	Value	Volume
Bharti Airtel	308.65	9.86	1452.62	47063539
Tata Steel	495.95	2.31	316.40	6379763
HDFC Bank	2002.75	2.93	314.46	1570118
Reliance	1057.65	0.05	313.68	2965846
Infosys	2873.8	1.60	282.32	982389

Nifty closes above 5350; telecom, banks, metals, realty up

The benchmark Nifty has maintained its uptrend for a second consecutive day, led by global cues and closed above 5350 on Friday, for the first time since June 21, 2010. Telecom, technology (barring TCS), financial, metal, realty and auto companies' shares helped the Sensex rally 182 points. About 4 lakh shares added in open interest at 5400 call and also good surge in premium of 14.5 points. The Nifty had been in a range of 5200-5300 for the last three weeks. Now all experts feel that the Nifty would cross 5400 soon. The 30-share BSE Sensex closed at 17,833.54, up 181.81 points or 1.03% and the 50-share NSE Nifty gained 55.60 points or 1.05% at 5,352.45; both indices rallied 2% this week. However, the Nifty July futures turned into discount. About 1702 shares advanced while 1440 shares declined on BSE. Nearly 185 shares remained unchanged. Markets reported total turnover of Rs 84,217.07 crore. This included Rs 13,626.57 crore from NSE cash segment, Rs 66,349.49 crore from NSE F&O and the balance Rs 4,241.01 crore from BSE cash segment.

About the gainers and losers

Telecom was buzz for the day post Credit Suisse report. The research firm has raised target on Bharti Airtel to Rs 360 from Rs 320 and for Idea to Rs 75 from Rs 50. Bharti, Idea Cellular, Reliance Communications, MTNL and Tata Teleservices gained 9.7%, 13.31%, 2.8%, 2.2% and 5.5%, respectively. These were the most active shares on exchanges on Friday. HDFC Bank was also most active; rallied 3%. ICICI Bank, Axis Bank and IDFC were up 1.5-2.5%. Kotak Mahindra Bank and SBI rose 0.5% each; HDFC gained 0.8%. In the metal space, Hindalco, Tata Steel, Sterlite Industries, SAIL and Jindal Steel were up 1-2.9%. DLF and Jindal Steel were up 1-2.9%. DLF from realty segment was up 4.6% and Unitech was up 1%. Infosys went up 1.6% ahead of its Q1FY11 earnings on Tuesday. Wipro was up 1.5% and HCL Tech up 0.5% while TCS was down just 0.3%. BPCL from oil & gas space rose 1.76%. GAIL and ONGC were up 0.5-0.64% while Reliance Industries & Cairn were flat. Maruti Suzuki, Tata Motors and M&M from auto pack rallied 1.5-2.6% while Hero Honda was up just 0.2%.

INTERNATIONAL MARKET

World Market	CLOSE	Prv Close	Change	%Chg
NASDAQ	2196.45	2175.4	21.05	0.96%
DOW JONES	10198.03	10138.99	59.04	0.58%
FTSE	5132.94	5105.45	27.49	0.54%
CAC	3554.48	3538.25	16.23	0.46%
NIKKEI	9592.11	9585.32	6.79	0.07%
KOSPI	1728.92	1723.01	5.91	0.34%
SHANGHAI	2495.47	2470.92	24.55	0.98%
STRAIT	2932.93	2917.17	15.76	0.54%
Hang Seng	20527.37	20378.66	148.71	0.72%

INDIAN ADR PRICES

COMPANY	ADR	CHANGE	TOTAL	No. of
DRREDDY(RDY)	31.3	-0.40%	168.4	76.5
HDFCBANK(HDB)	148.8	3.00%	426.2	94.5
ICICIBANK(IBN)	37.9	0.70%	1113.3	368.4
INFOSYTECH.(INFY)	62.6	1.20%	573.5	270.6
TATA COMM.(TCL)	11.9	0.50%	285	142.5
TATAMOTORS(TTM)	17.7	0.10%	449.8	353
WIPRO(WIT)	13	0.40%	2,445.50	703.6

DAILY TRENDS IN FII INVESTMENTS

Reporting Date	Debt/Equity	Gross		Net
		Purchases(Cr)	Gross Sales(Cr)	Investment (Cr)
9-Jul-10	Equity	2552.40	1361.50	1190.90
	Debt	457.00	139.30	317.60

TRENDS IN TRANSACTIONS BY MUTUAL FUNDS

Trading Date	Debt/Equity	Gross		Net
		Purchases(Cr)	Gross Sales(Cr)	Investment (Cr)
8-Jul-10	Equity	421.90	420.50	1.40
	Debt	1318.80	1004.20	314.70

FII DERIVATIVES STATISTICS

INDEX	BUY		SELL	
	No. of cont	Amt in Cr	No. of cont	Amt in Cr
INDEX FUTURES	68749.00	1836.08	29051.00	776.54
INDEX OPTIONS	121787.00	3187.44	119808.00	3134.37
STOCK FUTURES	53826.00	1476.95	33343.00	945.93
STOCK OPTIONS	3332.00	94.95	3726.00	104.88

Wall St up ahead of earnings; Google lifts Nasdaq

US stocks edged higher on Friday, headed for their best week in a year, as investors looked forward to the start of the earnings season after weeks of selling. Google Inc helped lift the Nasdaq, rising 1.9 percent to \$465.15 after Beijing gave the company the green light to continue operating its China Internet search page. US-listed shares of rival Baidu Inc fell 2.6 percent to \$70.57. Wall Street saw a solid rebound this week, but the low trading volume and volatile swings in the session suggested investors still harbor doubts about the economy, fed by dismal data that raised fears of a double-dip recession. The Dow Jones industrial average was up 8.67 points, or 0.09 percent, at 10,147.66. The Standard & Poor's 500 Index was up 2.78 points, or 0.26 percent, at 1,073.03. The Nasdaq Composite Index was up 7.38 points, or 0.34 percent, at 2,182.78. The S&P 500 has risen 4.8 percent so far this week and could notch a fourth straight day of gains on Friday.

NEWS

Japan's Nikkei average booked its best weekly rise in seven months on Friday and market players said more gains may be in store after it moved further away from a seven-month low and held above a key retracement support. The Nikkei rose 0.5% on the day, and gained 4.1% this week, its best weekly performance since December, as pessimism about the outlook for the global economy receded. But shares of Inpex plummeted more than 14% at one stage to a record low after Japan's top oil and gas explorer unveiled a USD 6.7 billion global offering that will dilute the value of its existing stock by over 50%. At 7: 43 am (IST), Asian markets were trading firm. China's Shanghai Composite was flat at 2,472.80. Hong Kong's Hang Seng added 0.48% or 97.36 points at 20,476.02. Japan's Nikkei was up 0.25% or 23.96 points at 9,609.28. Singapore's Straits Times was flat at 2,920.16.