

NATIONAL STOCK EXCHANGE

Index	Prv Close	Close	Change	%Chg
S&P CNX NIFTY	5241.10	5296.85	55.75	1.06
S&P CNX 500	4385.90	4424.35	38.45	0.88
CNX MIDCAP	8154.90	8231.55	76.65	0.94
CNX IT	5954.40	6041.30	86.90	1.46
BANK NIFTY	9449.25	9566.60	117.35	1.24

BOMBAY STOCK EXCHANGE

Index	Prv Close	Close	Change	%Chg
SENSEX	17,471.03	17,651.73	180.70	1.03
MIDCAP	7,189.13	7,252.21	63.08	0.88
SMLCAP	9,176.66	9,235.68	59.02	0.64
REALTY	3,134.17	3,184.77	50.60	1.61
METAL	14,414.97	14,610.89	195.92	1.36
FMCG	3,222.39	3,232.71	10.32	0.32
POWER	3,125.32	3,127.35	2.03	0.06
AUTO	8,183.04	8,261.97	78.93	0.96
BANKEK	10,774.15	10,914.34	140.19	1.30
OIL&GAS	10,489.76	10,601.11	111.35	1.06
IT	5,342.73	5,420.57	77.84	1.46

TOP GAINERS

Company Name	Last Price	Prv Close	Change	% Gain
BPCL	698.50	659.10	39.40	5.98
Sterlite Ind	165.00	159.40	5.60	3.51
Unitech	74.65	72.65	2.00	2.75
GAIL	469.60	457.75	11.85	2.59
SBI	2356.80	2304.10	52.70	2.29
Tata Steel	484.75	474.90	9.85	2.07

TOP LOSERS

Company Name	Last Price	Prv Close	Change	% Loss
ACC	842.75	854.00	-11.25	-1.32
Sun Pharma	1752.80	1771.40	-18.60	-1.05
Power Grid Corp	102.00	102.70	-0.70	-0.68
Reliance Infra	1181.25	1187.85	-6.60	-0.56
NTPC	199.40	200.50	-1.10	-0.55
Jindal Steel	621.40	624.25	-2.85	-0.46

MOST ACTIVE STOCKS BY VALUE (IN CR)

Company Name	Last Price	Change	Value	Volume
SBI	2356.8	2.29	413.91	1756229
BPCL	698.5	5.98	290.56	4159791
Reliance	1057.1	0.34	289.43	2737949
Tata Steel	484.75	2.07	257.32	5308383
Infosys	2828.5	1.68	221.97	784774

Sensex ends 181 pts higher; oil & gas, financials, IT lead

The benchmark Nifty traded above 5300 since the beginning of trade but profit booking in last half an hour of trade forced index to end tad below that level. It has been in range of 5200-5300 for last three weeks, as a part of consolidation. The markets are liked to trade rangebound going forward, said Vibhav Kapoor of IL&FS. He sees the upside and floor for the Nifty capped at 5,400-5,500 and 4,900-5,000. The 30-share BSE Sensex closed at 17,651.73, up 180.70 points or 1.03% and the 50-share NSE Nifty rose 55.75 points or 1.06% to settle at 5,296.85. PSU oil & gas companies' shares witnessed huge buying interest today. IOC said oil companies may submit pricing mechanisms to government by July-end. Reuters' sources said officials of state-run refiners would meet today, followed by a meeting with private-sector firms the following day. Total turnover reported by markets was at Rs 86,815.80 crore. This included Rs 11,314.80 crore from NSE cash segment, Rs 71,606.89 crore from NSE F&O and the balance Rs 3,894.11 crore from BSE cash segment.

About the gainers and losers

BPCL was the top gainer on Nifty; surged 6% and HPCL was up 3.5%. GAIL and IOC were up 2.2-2.6%; ONGC gained 1.6%. Among other oil & gas stocks, Cairn India rose 1.6% and Reliance Industries up 0.34%. Heavyweights SBI and ICICI Bank from financial space went up 2.3% & 1.9, respectively. HDFC, Kotak Mahindra Bank and IDFC were up 1% each. HDFC Bank and Axis Bank rose just 0.4% each while PNB was down just 0.3%. TCS and Infosys from technology pack gained 1.6% each. Wipro and HCL Tech gained 0.5-1%. In realty space, DLF was up 1.3% and Unitech up 2.75%. L&T from capital goods segment went up 1.9%. Siemens and BHEL were up 0.6-1% while ABB was flat. In the metal pack, Sterlite Industries rallied 3.5%. Tata Steel and Hindalco jumped 2% each; SAIL was up 1% while Jindal Steel lost 0.5%. Bharti Airtel and Reliance Communications from telecom space were up 1.4-1.7%. ITC was up 0.4% while HUL down 0.4%. In healthcare segment, Cipla and Ranbaxy Labs gained 1.4-1.6% while Sun Pharma fell 1%.

INTERNATIONAL MARKET

World Market	CLOSE	Prv Close	Change	%Chg
NASDAQ	2175.4	2159.47	15.93	0.73%
DOW JONES	10138.99	10018.28	120.71	1.19%
FTSE	5105.45	5014.82	90.63	1.78%
CAC	3538.25	3483.44	54.81	1.55%
NIKKEI	9542.01	9535.74	6.27	0.07%
KOSPI	1706.29	1698.64	7.65	0.45%
SHANGHAI	2419.89	2415.15	4.74	0.20%
STRAIT	2909.34	2897.15	12.19	0.42%
Hang Seng	20273.2	20050.56	222.64	1.10%

INDIAN ADR PRICES

COMPANY	ADR	CHANGE	TOTAL	No. of
DRREDDY(RDY)	31.4	0.30%	168.4	76.5
HDFCBANK(HDB)	145.3	1.20%	426.2	94.5
ICICIBANK(IBN)	36.8	0.60%	1113.3	368.4
INFOSYTECH.(INFY)	60.8	1.40%	573.5	270.6
TATA COMM.(TCL)	11.6	0.20%	285	142.5
TATAMOTORS(TTM)	17.3	0.00%	449.8	353
WIPRO(WIT)	12.5	0.20%	2,445.50	703.6

DAILY TRENDS IN FII INVESTMENTS

Reporting Date	Debt/Equity	Gross		Net
		Purchase s(Cr)	Gross Sales(Cr)	Investment (Cr)
8-Jul-10	Equity	1523.80	1488.60	35.20
	Debt	1642.90	13.00	1629.90

TRENDS IN TRANSACTIONS BY MUTUAL FUNDS

Trading Date	Debt/Equity	Gross		Net
		Purchase s(Cr)	Gross Sales(Cr)	Investment (Cr)
7-Jul-10	Equity	475.20	429.20	45.90
	Debt	2667.30	1741.40	926.00

FII DERIVATIVES STATISTICS

INDEX	BUY		SELL	
	No. of cont	Amt in Cr	No. of cont	Amt in Cr
INDEX FUTURES	95789.00	2547.05	41147.00	1092.17
INDEX OPTIONS	179555.00	4630.99	176126.00	4544.27
STOCK FUTURES	33917.00	922.30	17864.00	476.23
STOCK OPTIONS	3164.00	90.99	3553.00	102.52

Wall St ends higher; jobless claims fall, Crude above \$75

US stocks extended their winning streak for a third straight session helped by a late round of buying in consumer staples and materials. However, bank and technology remained weak. Nasdaq Composite was up 0.74% or 15.93 points at 2175.4. Standard & Poor's 500 was up 0.94% or 9.98 points at 1070.25. Dow Jones Industrial Average was up 1.2% or 120.71 points at 10138.99. In economic data, the latest weekly jobs report, which indicated that initial jobless claims for the week ended July 3 totaled 454,000, which is down from the prior week and slightly lower than the 460,000 initial claims that had been widely expected. As for continuing claims, they plummeted more than expected to a near 20-month low of 4.41 million. US Chain-store sales were encouraging as well. Sales better expectations, helped by the warm weather and timing of the Memorial Day holiday. Oil prices rose above USD 75 boosted by better than expected US jobless data and a draw on US crude stocks. Crude stocks fell by 4.96 million barrels last week.

NEWS

The Indian ADRs ended on a mixed note. Satyam ended at \$5, stronger by \$0.1 or 2.6% and Infosys ended \$61, higher by \$0.5 or 0.9%. Tata Motors ended at \$17, higher by \$0.2 or 1.5% and Dr Reddy's ended at \$31, up \$ 0.3 or 1%. On the other hand, Tata Communication ended at \$11, lower by \$0.2 or 1.9% and Patni Computers ended at \$22, down \$0.2 or 1.2%. At 7: 44 am (IST), Asian markets were trading firm. Hong Kong's Hang Seng added 0.46% or 91.86 points at 20,142.45. Japan's Nikkei was up 0.17% or 16.39 points at 9,552.13. Singapore's Straits Times was up 0.19% or 5.37 points at 2,902.52. South Korea's Seoul Composite was up 0.15% or 2.62 points at 1,701.26. China's Shanghai Composite was down 0.12% or 2.99 points at 2,412.16. Taiwan's Taiwan Weighted was flat at 7,607.35.