

NATIONAL STOCK EXCHANGE

Index	Prv Close	Close	Change	%Chg
S&P CNX NIFTY	5289.05	5241.10	-47.95	-0.91
S&P CNX 500	4413.70	4385.90	-27.80	-0.63
CNX MIDCAP	8155.75	8154.90	-0.85	-0.01
CNX IT	5959.55	5954.40	-5.15	-0.09
BANK NIFTY	9550.90	9449.25	-101.65	-1.06

BOMBAY STOCK EXCHANGE

Index	Prv Close	Close	Change	%Chg
SENSEX	17,614.48	17,471.03	-143.45	-0.81
MIDCAP	7,193.15	7,189.13	-4.02	-0.06
SMLCAP	9,187.47	9,176.66	-10.81	-0.12
REALTY	3,161.47	3,134.17	-27.30	-0.86
METAL	14,594.92	14,414.97	-179.95	-1.23
FMCG	3,226.39	3,222.39	-4.00	-0.12
POWER	3,141.52	3,125.32	-16.20	-0.52
AUTO	8,251.68	8,183.04	-68.64	-0.83
BANKEK	10,882.81	10,774.15	-108.66	-1.00
OIL&GAS	10,670.87	10,489.76	-181.11	-1.70
IT	5,347.07	5,342.73	-4.34	-0.08

TOP GAINERS

Company Name	Last Price	Prv Close	Change	% Gain
Bharti Airtel	276.15	271.55	4.60	1.69
Reliance Comm	185.15	182.35	2.80	1.54
Rel Capital	760.65	751.80	8.85	1.18
TCS	764.60	759.15	5.45	0.72
Power Grid Corp	102.70	102.05	0.65	0.64
HUL	267.60	267.35	0.25	0.09

TOP LOSERS

Company Name	Last Price	Prv Close	Change	% Loss
Tata Motors	750.95	767.90	-16.95	-2.21
ONGC	1265.75	1293.45	-27.70	-2.14
SAIL	190.00	193.70	-3.70	-1.91
Reliance	1053.55	1073.90	-20.35	-1.89
Sterlite Ind	159.40	162.40	-3.00	-1.85
Kotak Mahindra	751.50	765.55	-14.05	-1.84

MOST ACTIVE STOCKS BY VALUE (IN CR)

Company Name	Last Price	Change	Value	Volume
Tata Steel	474.9	-1.14	359.67	7573571
Reliance	1053.55	-1.89	330.86	3140408
Bharti Airtel	276.15	1.69	268.25	9713858
Rel Capital	760.65	1.18	216.66	2848356
Infosys	2781.75	-0.12	205.97	740424

Nifty ends below 5250 on global cues; oil & gas, banks drag

The benchmark Nifty retreated nearly all its Tuesday's gains and closed below 5250 level, dragged by oil & gas, financial, metal, auto, realty and select infrastructure companies' shares. This pull down was mainly led by negative global cues. The Nifty has been trading in a range of 5200-5300 for three weeks. The 30-share BSE Sensex closed at 17,471.03, down 143.45 points or 0.81% and the 50-share NSE Nifty fell 47.95 points or 0.91% to settle at 5,241.10. However, the Nifty July futures ended at 6 points premium. Oil & gas, metal and financial were the leading sectors in today's fall; respective indices declined 1-1.7%. BSE Micap Index was down 0.09 per cent and BSE Smallcap Index declined 0.12 per cent. Total turnover of markets stood at Rs 83,510.89 crore. This included Rs 10,699.19 crore from NSE cash segment, Rs 69,053.31 crore from NSE F&O and the balance Rs 3,758.39 crore from BSE cash segment. About 1467 shares advanced while 1672 shares declined on BSE. Nearly 187 shares remained unchanged.

About the gainers and losers

Heavyweights Reliance Industries and ONGC were down 1.9-2.1%. Among other oil & gas stocks, GAIL and BPCL fell 1.4-1.6%. BPCL was down 0.67%. Financials have also taken beating today; HDFC, HDFC Bank, PNB, Axis Bank, Kotak Mahindra Bank, ICICI Bank and IDFC slipped 1-1.8%. SBI was down just 0.4%. SAIL and Sterlite Industries from metal segment lost 1.9% each. Hindalco, Jindal Steel and Tata Steel fell 0.9-1.3%. Tata Motors was the top loser on Nifty; down 2.21%. In auto space, Hero Honda, Maruti Suzuki and M&M declined 0.6-0.9%. Wipro and HCL Tech from software space were down 1% each while TCS gained 0.72%. Infosys was flat. DLF and Unitech from realty pack lost 1.2-1.7%. ITC from FMCG segment fell 0.3% while HUL was flat. Cipla, Ranbaxy Labs and Sun Pharma from healthcare space moved down 1.25-1.6%. L&T and Siemens from capital goods space were down 1% each. Everonn Education, JSW Steel, Aban Offshore, Tata Steel, IFCI and Reliance Industries were the most active shares on exchanges.

INTERNATIONAL MARKET

World Market	CLOSE	Prv Close	Change	%Chg
NASDAQ	2159.47	2093.88	65.59	3.04%
DOW JONES	10018.28	9743.62	274.66	2.74%
FTSE	5014.82	4965	49.82	0.99%
CAC	3483.44	3423.36	60.08	1.72%
NIKKEI	9527.21	9279.65	247.56	2.60%
KOSPI	1695.26	1675.65	19.61	1.16%
SHANGHAI	2422.13	2421.12	1.01	0.04%
STRAIT	2896.37	2861.03	35.34	1.22%
Hang Seng	20141.57	19857.07	284.5	1.41%

INDIAN ADR PRICES

COMPANY	ADR	CHANGE	TOTAL	No. of
DRREDDY(RDY)	31.1	0.10%	168.4	76.5
HDFCBANK(HDB)	144.1	2.10%	426.2	94.5
ICICIBANK(IBN)	36.2	0.50%	1113.3	368.4
INFOSYTECH.(INFY)	59.4	0.50%	573.5	270.6
TATA COMM.(TCL)	11.4	0.30%	285	142.5
TATAMOTORS(TTM)	17.3	0.10%	449.8	353
WIPRO(WIT)	12.2	0.40%	2,445.50	703.6

DAILY TRENDS IN FII INVESTMENTS

Reporting Date	Debt/Equity	Gross		Net
		Purchases(Cr)	Gross Sales(Cr)	Investment (Cr)
7-Jul-10	Equity	1901.50	1526.10	375.50
	Debt	3316.20	307.00	3009.20

TRENDS IN TRANSACTIONS BY MUTUAL FUNDS

Trading Date	Debt/Equity	Gross		Net
		Purchases(Cr)	Gross Sales(Cr)	Investment (Cr)
6-Jul-10	Equity	606.40	481.80	124.60
	Debt	3278.40	1882.30	1396.10

FII DERIVATIVES STATISTICS

INDEX	BUY		SELL	
	No. of cont	Amt in Cr	No. of cont	Amt in Cr
INDEX FUTURES	52895.00	1374.13	61328.00	1596.62
INDEX OPTIONS	197313.00	5071.83	142816.00	3691.45
STOCK FUTURES	27739.00	724.83	38755.00	992.15
STOCK OPTIONS	3226.00	97.87	3284.00	98.56

Wall Street gains 3% led by financials

US markets logged their best day in about six weeks as financials got a boost. The S&P 500 clocked its best single-session percentage gain in more than 1 month, and the Dow is back above 10,000. Nasdaq Composite was up 3.13% or 65.59 points at 2159.47. Standard & Poor's 500 was up 3.13% or 32.21 points at 1060.27. Dow Jones Industrial Average was up 2.82% or 274.66 points at 10018.28. In economic data to watch out for in US, the weekly jobless claims would be announced today. The consensus sees the number declining from last week to 465000. The initial jobless claims rose by 13,000 previous weeks to 472,000. The June chain-store sales and consumer credit numbers would also be announced. Oil prices rose after six straight sessions of losses, lifted by hopes of a strong earnings season and signs that US crude inventories fell sharply as a result of hurricane Alex. Gold prices recovered from early losses rising from a 6-week low to above \$1,200 an ounce, as equity markets rallied and the euro renewed its advance on the dollar.

NEWS

It was green across the screen as far as the Indian ADRs were concerned. Patni Computers ended at \$23, stronger by \$0.9 or 4.1%, Satyam ended at \$4, higher by \$0.1 or 3.3% and Infosys ended at \$60, higher by \$1 or 2.2%. ICICI Bank ended at \$36, stronger by \$0.5 or 1.5% and HDFC Bank ended at \$145, higher by \$1.1 or 0.8%. At 7: 50 am (IST), Asian markets were trading higher. China's Shanghai Composite was up 0.16% or 3.98 points at 2,425.10. Hong Kong's Hang Seng gained 1.56% or 309.57 points at 20,166.64. Japan's Nikkei added 2.67% or 247.56 points at 9,527.21. Singapore's Straits Times advanced 0.99% or 28.43 points at 2,889.46. South Korea's Seoul Composite rose 1.32% or 22.09 points at 1,697.74. Taiwan's Taiwan Weighted added 0.96% or 72.33 points at 7,606.79.