

NATIONAL STOCK EXCHANGE

Index	Prv Close	Close	Change	%Chg
S&P CNX NIFTY	5430.60	5397.55	-33.05	-0.61
S&P CNX 500	4508.90	4494.60	-14.30	-0.32
CNX MIDCAP	8366.85	8378.85	12.00	0.14
CNX IT	6168.65	6161.40	-7.25	-0.12
BANK NIFTY	10090.65	10068.15	-22.50	-0.22

BOMBAY STOCK EXCHANGE

Index	Prv Close	Close	Change	%Chg
SENSEX	18,077.61	17,957.37	-120.24	-0.67
MIDCAP	7,381.63	7,366.20	-15.43	-0.21
SMLCAP	9,360.12	9,345.49	-14.63	-0.16
REALTY	3,461.25	3,416.57	-44.68	-1.29
METAL	15,491.19	15,510.08	18.89	0.12
FMCG	3,232.29	3,231.29	-1.00	-0.03
POWER	3,148.33	3,145.61	-2.72	-0.09
AUTO	8,337.96	8,393.03	55.07	0.66
BANKEK	11,478.26	11,450.65	-27.61	-0.24
OIL&GAS	10,465.41	10,264.86	-200.55	-1.92
IT	5,542.17	5,543.94	1.77	0.03

TOP GAINERS

Company Name	Last Price	Prv Close	Change	% Gain
ABB	838.05	809.10	28.95	3.58
BPCL	643.60	630.15	13.45	2.13
Sun Pharma	1807.40	1774.95	32.45	1.83
SBI	2471.30	2435.15	36.15	1.48
Cipla	330.45	325.70	4.75	1.46
Mah and Mah	648.05	639.85	8.20	1.28

TOP LOSERS

Company Name	Last Price	Prv Close	Change	% Loss
HUL	252.35	260.40	-8.05	-3.09
Reliance	1021.25	1053.50	-32.25	-3.06
IDFC	184.75	190.30	-5.55	-2.92
Unitech	82.30	84.60	-2.30	-2.72
DLF	311.95	320.05	-8.10	-2.53
Larsen	1823.65	1863.65	-40.00	-2.15

MOST ACTIVE STOCKS BY VALUE (IN CR)

Company Name	Last Price	Change	Value	Volume
Reliance	1021.25	-3.06	1235.53	12098248
SBI	2471.3	1.48	409.65	1657637
Hero Honda	1855.05	-0.43	355.85	1918279
Larsen	1823.65	-2.15	306.75	1682041
Tata Steel	532.6	0.52	259.73	4876698

Sensex ends below 18K; RIL, L&T, HUL, NTPC, ICICI Bk drag

Equity benchmarks - the Nifty and the Sensex ended below 5,400 and 18,000 levels, respectively, for the first time in the last five sessions, led by a sell-off in heavyweights like Reliance Industries (post results), L&T, NTPC, HUL, ICICI Bank, DLF (ahead of numbers) and HDFC. Realty, cement and select telecom companies' shares along with ONGC, Jindal Steel, Wipro, Hero Honda, Jaiprakash Associates and Maruti also witnessed selling pressure. However, SBI, ITC, TCS, HDFC Bank, Sun Pharma, Tata Motors, BHEL, SAIL, M&M, PNB, Tata Power, Idea Cellular, Tata Steel, Siemens and Hindalco were on the buyers' radar and managed to cap the losses to major extent. BSE Sensex closed at 17,957.37, down 120.24 points or 0.67% and NSE Nifty declined 33.05 points or 0.61% to settle at 5,397.55, ahead of expiry day for the month of July 2010. The Nifty July futures ended at 4.5 points discount while August futures at 2.4 points premium, as per provisional data. About 1344 shares advanced while 1843 shares declined on BSE. Nearly 161 shares remained unchanged.

About the gainers and losers

In the banking & financial space, HDFC, ICICI Bank, IDFC and Axis Bank were down 1.5-3% while SBI rose 1.5%. HDFC Bank was up 0.9% and PNB up 1.25%. ONGC from oil & gas segment fell 0.27%; GAIL and Cairn India were down 0.9% each while BPCL gained 2.1%. Wipro from technology pack fell 0.8% and HCL Tech declined 2% while TCS rose 0.6%. ITC from FMCG segment rose 1%. Jindal Steel from metal space was down 1.4% while SAIL, Hindalco and Tata Steel were up 0.6%. In power pack, NTPC slipped 1%. Suzlon Energy, Reliance Infra and Reliance Power were down 0.3-0.9% while Tata Power gained 0.9%. Reliance Communications from telecom segment was down 0.7% and Bharti fell 0.2% while Idea Cellular rose 1.2%. Hero Honda & Maruti from auto pack declined 0.4% each while M&M (posted 40% rise in Q1 net profit) and Tata Motors went up 1.2% each. Ambuja Cements and ACC were down 0.7-0.9%. Sun Pharma rose 1.8% post better-than-expected numbers; its Q1 consolidated net profit jumped 244.32% at Rs 564 crore. Cipla was up 1.5%.

INTERNATIONAL MARKET

World Market	CLOSE	Prv Close	Change	%Chg
NASDAQ	2264.56	2288.25	-23.69	-1.05%
DOW JONES	10497.88	10537.69	-39.81	-0.38%
FTSE	5319.68	5365.67	-45.99	-0.86%
CAC	3670.36	3666.4	3.96	0.11%
NIKKEI	9700.42	9753.27	-52.85	-0.54%
KOSPI	1769.38	1773.47	-4.09	-0.23%
SHANGHAI	2653.42	2633.66	19.76	0.74%
STRAIT	2983.4	2985.38	-1.98	-0.07%
Hang Seng	21029.54	21091.18	-61.64	-0.29%

INDIAN ADR PRICES

COMPANY	ADR	CHANGE	TOTAL	No. of
DRREDDY(RDY)	28.1	0.20%	168.4	76.5
HDFCBANK(HDB)	157.2	3.70%	426.2	94.5
ICICIBANK(IBN)	39.3	-0.10%	1113.3	368.4
INFOSYSTECH.(INFY)	60.8	0.10%	573.5	270.6
TATA COMM.(TCL)	12.3	-0.10%	285	142.5
TATAMOTORS(TTM)	19	-0.10%	449.8	353
WIPRO(WIT)	13.4	0.00%	2,445.50	703.6

DAILY TRENDS IN FII INVESTMENTS

Reporting Date	Debt/Equity	Gross		Net
		Purchase s(Cr)	Gross Sales(Cr)	Investment (Cr)
28-Jul-10	Equity	2475.60	2394.10	81.50
	Debt	310.20	283.80	26.40

TRENDS IN TRANSACTIONS BY MUTUAL FUNDS

Trading Date	Debt/Equity	Gross		Net
		Purchase s(Cr)	Gross Sales(Cr)	Investment (Cr)
27-Jul-10	Equity	742.40	733.70	8.70
	Debt	2199.80	1367.20	832.60

FII DERIVATIVES STATISTICS

INDEX	BUY		SELL	
	No. of cont	Amt in Cr	No. of cont	Amt in Cr
INDEX FUTURES	214072.00	5782.18	241533.00	6520.93
INDEX OPTIONS	254874.00	6833.20	166521.00	4474.40
STOCK FUTURES	297446.00	8279.38	320112.00	8937.70
STOCK OPTIONS	1415.00	38.34	5568.00	150.54

Wall Street slips post 'Beige Book' report

In the US markets, benchmark indices closed in the red after the Fed's latest "Beige Book" report pointed to a sluggish recovery and earnings disappointed. In economic data, the Fed's latest "Beige Book" report indicated that while economic activity in some areas of the country increased, a few districts still saw some signs of softening. Durable-goods orders unexpectedly fell 1% in June and mortgage applications fell 4.4% last week. In important data from the US today-- the market will closely watch out for the weekly jobless claims and some important earnings like Exxonmobil. In the forex market, euro holds near 11-week high versus dollar around the 1.30 mark. In the commodity universe, crude prices fell a second straight day on a surprise crude oil inventory build and weak economic data. The US energy information administration inventory report showed crude stocks rose 7.31 million barrels last week as imports jumped. But base metals gain as china assures of no double dip. Copper trades at 3-month high on inventory drop and euro strength.

NEWS

Indian ADRs ended mostly lower yesterday. In the IT space, Infosys was down 0.56% at \$60.43, Wipro was down 0.97% at \$13.31, Patni was down 8.61% at \$21.54, while Satyam was up 0.98% at \$5.15. In the telecom space, MTNL was up 2.11% at \$2.9 and Tata Comm was down 0.24% at \$12.27. In the banking space ICICI Bank was down 2.32% at \$38.37 and HDFC Bank was up 0.96% at \$158.67. In the other space, Sterlite was down 0.40% at \$15.08, Dr Reddys was up 0.93% at \$28.32 and Tata Motors was up 1.42% at \$19.24. At 7: 43 am (IST), Asian markets were trading mixed. China's Shanghai Composite was up 0.36% or 9.56 points at 2,643.22. Hong Kong's Hang Seng was flat at 21,091.17. Japan's Nikkei slipped 0.52% or 51.09 points at 9,702.18. Singapore's Straits Times was down 0.11% or 3.39 points at 2,981.99. South Korea's Seoul Composite was flat at 1,772.28. Taiwan's Taiwan Weighted was flat at 7,785.82.