

NATIONAL STOCK EXCHANGE

Index	Prv Close	Close	Change	%Chg
S&P CNX NIFTY	5449.10	5418.60	-30.50	-0.56
S&P CNX 500	4523.25	4497.50	-25.75	-0.57
CNX MIDCAP	8423.35	8353.20	-70.15	-0.83
CNX IT	6100.40	6131.35	30.95	0.51
BANK NIFTY	10093.90	10024.00	-69.90	-0.69

BOMBAY STOCK EXCHANGE

Index	Prv Close	Close	Change	%Chg
SENSEX	18,130.98	18,020.05	-110.93	-0.61
MIDCAP	7,433.24	7,361.52	-71.72	-0.96
SMLCAP	9,439.32	9,363.26	-76.06	-0.81
REALTY	3,485.59	3,411.23	-74.36	-2.13
METAL	15,515.62	15,464.73	-50.89	-0.33
FMCG	3,216.46	3,219.41	2.95	0.09
POWER	3,167.45	3,154.30	-13.15	-0.42
AUTO	8,413.35	8,139.73	-273.62	-3.25
BANKEK	11,490.73	11,399.59	-91.14	-0.79
OIL&GAS	10,534.08	10,457.78	-76.30	-0.72
IT	5,473.39	5,505.88	32.49	0.59

TOP GAINERS

Company Name	Last Price	Prv Close	Change	% Gain
Bharti Airtel	320.40	313.80	6.60	2.10
Cairn India	331.25	326.45	4.80	1.47
TCS	849.25	839.30	9.95	1.19
Ambuja Cements	116.35	115.00	1.35	1.17
Sun Pharma	1759.85	1740.50	19.35	1.11
Infosys	2804.45	2786.45	18.00	0.65

TOP LOSERS

Company Name	Last Price	Prv Close	Change	% Loss
Maruti Suzuki	1191.45	1358.20	-166.75	-12.28
Hero Honda	1804.30	1950.65	-146.35	-7.50
Jaiprakash Asso	121.20	128.70	-7.50	-5.83
SBI	2410.15	2496.80	-86.65	-3.47
DLF	313.10	322.50	-9.40	-2.91
Tata Motors	821.20	838.40	-17.20	-2.05

MOST ACTIVE STOCKS BY VALUE (IN CR)

Company Name	Last Price	Change	Value	Volume
Maruti Suzuki	1191.45	-12.28	772.30	6482053
SBI	2410.15	-3.47	380.26	1577737
Bharti Airtel	320.4	2.10	300.08	9365875
Unitech	84.35	0.18	259.80	30799910
Tata Steel	532.4	-0.61	242.39	4552716

Sensex ends 111 pts lower ahead of Credit Policy, RIL nos

The benchmark Sensex shed 111 points on Monday, dragged by SBI, Maruti, Hero Honda, Reliance Industries, DLF, ONGC, L&T and HDFC. It closed just above the 18000 level, after witnessing volatility throughout the session. Equity benchmarks looked weak in the last couple of hours today, ahead of big events like Monetary policy, RIL & L&T' Q1 numbers and post Maruti's disappointing numbers. SBI was the biggest dragger, especially ahead of RBI's Monetary Policy tomorrow. Experts expect increase in key rates instead of CRR. The 30-share BSE Sensex closed at 18,020.05, down 110.93 points or 0.61% and the 50-share NSE Nifty fell 30.50 points or 0.56% to 5,418.60. About 1230 shares advanced while 1956 shares declined on BSE. Nearly 155 shares remained unchanged. Total turnover reported by markets was at Rs 1,12,459.60 crore. This included Rs 11,841.16 crore from NSE cash segment, Rs 96,915.68 crore from NSE F&O and the balance Rs 3,702.76 crore from BSE cash segment.

About the gainers and losers

Among other financial stocks, HDFC and PNB lost 1.1% each. Kotak Mahindra Bank was down 0.8% while HDFC Bank and ICICI Bank gained 0.4-0.65%. Shares of India's largest car maker Maruti Suzuki closed 12.3% lower as its net profit declined 20% on year-on-year basis on additional payment of royalty to Suzuki Motor Corp. Hero Honda was another top loser in auto space; the stock was down 7.5%, as Hero is likely to sell 6% stake in company, reports CNBC-TV18 quoting sources. The BSE Auto Index fell over 3%; Tata Motors was down 2% and M&M down 1%. Reliance Industries and L&T will declare their Q1FY11 numbers on July 27; these stocks were down 0.7% & 0.9%, respectively. In the oil & gas space, ONGC slipped 0.4%; GAIL and BPCL were down 1.2-1.75% while Cairn gained 1.5%. Siemens and ABB from capital goods segment lost over 1% while BHEL was up 0.5%. Jaiprakash Associates plunged 5.8% post Q1 numbers. DLF from realty pack went down 2.9% while Unitech was flat. Ranbaxy Labs from healthcare space declined 0.5% while Sun Pharma rose 1.1%.

INTERNATIONAL MARKET

World Market	CLOSE	Prv Close	Change	%Chg
NASDAQ	2296.43	2269.47	26.96	1.17%
DOW JONES	10525.43	10424.62	100.81	0.96%
FTSE	5351.12	5312.62	38.5	0.72%
CAC	3636.18	3607.05	29.13	0.80%
NIKKEI	9516.43	9503.66	12.77	0.13%
KOSPI	1773.61	1769.07	4.54	0.26%
SHANGHAI	2586.32	2588.68	-2.36	-0.09%
STRAIT	2983.67	2966.99	16.68	0.56%
Hang Seng	20860.45	20839.91	20.54	0.10%

INDIAN ADR PRICES

COMPANY	ADR	CHANGE	TOTAL	No. of
DRREDDY(RDY)	28.7	0.60%	168.4	76.5
HDFCBANK(HDB)	152.7	-0.10%	426.2	94.5
ICICIBANK(IBN)	39.3	0.30%	1113.3	368.4
INFOSYTECH.(INFY)	60.2	0.20%	573.5	270.6
TATA COMM.(TCL)	12.2	-0.10%	285	142.5
TATAMOTORS(TTM)	18.9	0.00%	449.8	353
WIPRO(WIT)	13.3	0.00%	2,445.50	703.6

DAILY TRENDS IN FII INVESTMENTS

Reporting Date	Debt/Equity	Gross		Net
		Purchase s(Cr)	Gross Sales(Cr)	Investment (Cr)
26-Jul-10	Equity	3130.90	2285.60	845.30
	Debt	537.40	433.80	103.60

TRENDS IN TRANSACTIONS BY MUTUAL FUNDS

Trading Date	Debt/Equity	Gross		Net
		Purchase s(Cr)	Gross Sales(Cr)	Investment (Cr)
23-Jul-10	Equity	520.30	660.50	-140.20
	Debt	1297.60	1068.90	228.80

FII DERIVATIVES STATISTICS

INDEX	BUY		SELL	
	No. of cont	Amt in Cr	No. of cont	Amt in Cr
INDEX FUTURES	163710.00	4429.93	163425.00	4415.98
INDEX OPTIONS	191874.00	5113.70	169621.00	4555.29
STOCK FUTURES	209369.00	5682.12	219361.00	5959.31
STOCK OPTIONS	6470.00	202.59	9672.00	286.65

US mkts gain on encouraging economic data, strong earnings

Encouraging economic data and strong earnings boost US markets; the S&P 500 closes above the critical 200-day moving average. In economic data, the new housing sales rose over 23% in June and inventory hit a 42-year low. Nasdaq Composite was up 1.19% or 26.96 points at 2296.43. Standard & Poor's 500 added 1.12% or 12.35 points at 1115.01. Dow Jones Industrial Average gained 0.97% or 100.81 points at 10525.43. In key things to watch out from the US, the S&P/case-shiller home price index, consumer confidence and earnings from BP will be all out later today. In the forex market, the dollar slumped broadly while the euro rallied to USD 1.30 as relief over european bank stress tests and stronger economic data gave investors less reason to be risk averse. In commodity prices, crude oil steadied near USD 79 as stronger US home sales stoked economic optimism, while oil output was restored in the gulf of Mexico after tropical storm bonnie passed uneventfully. In base metals, copper hits mid-may peak on strong US economic data and weaker dollar.

NEWS

Indian ADRs ended mostly in green on Monday. In the IT space, Infosys was up 0.81% at \$ 60.67, Satyam Computers was up 1.4% at \$ 5.08, Wipro was up 1.21% at \$ 13.42 while Patni Computers was down 2.24% at \$ 23.53. In the telecom space, Tata Communication was up 1.31% at \$ 12.39 and MTNL was up 0.7% at \$ 2.89. In the banking space, HDFC Bank was up 0.5% at \$ 153.47 and ICICI Bank was up 0.1% at \$ 39.36. In other sectors, Tata Motors was up 1.06% at \$ 19.07, Sterlite Industries was up 0.86% at \$ 15.24 while Dr Reddy's Labs was down 2.96% at \$ 27.88. At 7: 51 am (IST), Asian markets were trading firm. Japan's Nikkei was up 0.13% or 12.77 points at 9,516.43. Hong Kong's Hang Seng added 0.31% or 65.34 points at 20,905.25. Singapore's Straits Times rose 0.65% or 19.29 points at 2,986.28. South Korea's Seoul Composite was up 0.17% or 2.94 points at 1,772.01. China's Shanghai Composite was down 0.78% or 20.21 points at 2,568.47.