

**NATIONAL STOCK EXCHANGE**

| Index                    | Prv Close | Close    | Change        | %Chg         |
|--------------------------|-----------|----------|---------------|--------------|
| <b>S&amp;P CNX NIFTY</b> | 5393.90   | 5386.45  | <b>-7.45</b>  | <b>-0.14</b> |
| <b>S&amp;P CNX 500</b>   | 4490.05   | 4488.95  | <b>-1.10</b>  | <b>-0.02</b> |
| <b>CNX MIDCAP</b>        | 8394.90   | 8422.10  | <b>27.20</b>  | <b>0.32</b>  |
| <b>CNX IT</b>            | 6086.10   | 6072.80  | <b>-13.30</b> | <b>-0.22</b> |
| <b>BANK NIFTY</b>        | 10013.45  | 10032.50 | <b>19.05</b>  | <b>0.19</b>  |

**BOMBAY STOCK EXCHANGE**

| Index              | Prv Close | Close     | Change        | %Chg         |
|--------------------|-----------|-----------|---------------|--------------|
| <b>SENSEX</b>      | 17,955.82 | 17,928.42 | <b>-27.40</b> | <b>-0.15</b> |
| <b>MIDCAP</b>      | 7,397.78  | 7,412.41  | <b>14.63</b>  | <b>0.20</b>  |
| <b>SMLCAP</b>      | 9,443.41  | 9,456.43  | <b>13.02</b>  | <b>0.14</b>  |
| <b>REALTY</b>      | 3,460.80  | 3,428.22  | <b>-32.58</b> | <b>-0.94</b> |
| <b>METAL</b>       | 14,910.06 | 14,927.72 | <b>17.66</b>  | <b>0.12</b>  |
| <b>FMCG</b>        | 3,224.60  | 3,179.60  | <b>-45.00</b> | <b>-1.40</b> |
| <b>POWER</b>       | 3,156.32  | 3,148.88  | <b>-7.44</b>  | <b>-0.24</b> |
| <b>AUTO</b>        | 8,336.87  | 8,316.67  | <b>-20.20</b> | <b>-0.24</b> |
| <b>BANKEK</b>      | 11,395.74 | 11,424.24 | <b>28.50</b>  | <b>0.25</b>  |
| <b>OIL&amp;GAS</b> | 10,523.09 | 10,487.03 | <b>-36.06</b> | <b>-0.34</b> |
| <b>IT</b>          | 5,459.44  | 5,442.71  | <b>-16.73</b> | <b>-0.31</b> |

**TOP GAINERS**

| Company Name         | Last Price | Prv Close | Change      | % Gain      |
|----------------------|------------|-----------|-------------|-------------|
| <b>Reliance Comm</b> | 191.25     | 187.25    | <b>4.00</b> | <b>2.14</b> |
| <b>NTPC</b>          | 202.65     | 198.50    | <b>4.15</b> | <b>2.09</b> |
| <b>Hindalco</b>      | 152.60     | 150.15    | <b>2.45</b> | <b>1.63</b> |
| <b>Idea Cellular</b> | 65.90      | 64.95     | <b>0.95</b> | <b>1.46</b> |
| <b>GAIL</b>          | 446.70     | 440.60    | <b>6.10</b> | <b>1.38</b> |
| <b>HCL Tech</b>      | 378.30     | 373.30    | <b>5.00</b> | <b>1.34</b> |

**TOP LOSERS**

| Company Name        | Last Price | Prv Close | Change        | % Loss       |
|---------------------|------------|-----------|---------------|--------------|
| <b>ITC</b>          | 291.35     | 298.35    | <b>-7.00</b>  | <b>-2.35</b> |
| <b>ABB</b>          | 852.35     | 872.70    | <b>-20.35</b> | <b>-2.33</b> |
| <b>Sterlite Ind</b> | 163.80     | 166.15    | <b>-2.35</b>  | <b>-1.41</b> |
| <b>DLF</b>          | 315.55     | 319.55    | <b>-4.00</b>  | <b>-1.25</b> |
| <b>IDFC</b>         | 193.00     | 195.40    | <b>-2.40</b>  | <b>-1.23</b> |
| <b>Sun Pharma</b>   | 1719.80    | 1740.25   | <b>-20.45</b> | <b>-1.18</b> |

**MOST ACTIVE STOCKS BY VALUE (IN CR)**

| Company Name       | Last Price | Change       | Value  | Volume         |
|--------------------|------------|--------------|--------|----------------|
| <b>ICICI Bank</b>  | 900.05     | <b>-0.26</b> | 281.31 | <b>3125514</b> |
| <b>Infosys</b>     | 2770.45    | <b>-0.24</b> | 244.05 | <b>880890</b>  |
| <b>Reliance</b>    | 1056.05    | <b>-0.65</b> | 236.77 | <b>2242066</b> |
| <b>Rel Capital</b> | 810.2      | <b>0.51</b>  | 209.78 | <b>2589197</b> |
| <b>Tata Steel</b>  | 511.3      | <b>0.50</b>  | 207.28 | <b>4053992</b> |

**Nifty closes flat, consolidates near 5400 for the 5th day**

The benchmark Nifty has been consolidated near 5400 mark for fifth consecutive day and closed flat with negative bias on Monday. FMCG, realty, auto, private power and capital goods (except L&T) companies' shares witnessed selling pressure today; Reliance Industries, TCS, Sterlite, Infosys, Bharti and ICICI Bank were other losers in trade. On the other side, NTPC, L&T, HDFC, Reliance Communications, Wipro, Hindalco, HDFC Bank, SBI, Tata Steel, SAIL, M&M, Idea, Kotah Mahindra Bank and HCL Tech were on the buyers' radar, which capped the losses to major extent. The 30-share BSE Sensex closed at 17,928.42, down 27.40 points and the 50-share NSE Nifty declined 7.45 points to 5,386.45. The broader indices too ended the session on a flat note. Market breadth was nearly mixed; about 1647 shares advanced while 1526 shares declined on BSE. Nearly 161 shares remained unchanged. Markets reported total turnover at Rs 93,589.95 crore. This included Rs 11,218.16 crore from NSE cash segment, Rs 78,665.13 crore from NSE F&O

**About the gainers and losers**

ITC was the leading loser on Nifty; down 2.35%. HUL slipped 0.6%. DLF and Unitech from realty space fell one percent each. Maruti, Hero Honda and Tata Motors from auto segment declined 0.8-1.2% while M&M rose 0.4%. Heavyweight Reliance Industries was down 0.65% and BPCL down 0.8% while GAIL from oil & gas space gained 1.4%. Cairn and ONGC were flat in trade. BHEL and Siemens from capital goods segment lost nearly 1%; ABB was down 2.33% while L&T rose 1.3%. In power pack, Reliance Infrastructure, Suzlon Energy, Tata Power, Power Grid and Reliance Power were down 0.2-1% while NTPC rallied 2%. In technology space, TCS slipped 0.8% and Infosys was down 0.24% while Wipro and HCL Tech went up 0.5-1.3%. Sterlite Industries from metal segment declined 1.4% while Hindalco rose 1.6%. SAIL and Tata Steel were up 0.2-0.5%. Bharti Airtel from telecom pack went down 0.3% while Reliance Communications and Idea Cellular were up 1.5-2%. In banking & financial space, HDFC and Kotah Mahindra Bank gained one percent each.

**INTERNATIONAL MARKET**

| World Market | CLOSE    | Prv Close | Change  | %Chg   |
|--------------|----------|-----------|---------|--------|
| NASDAQ       | 2198.23  | 2179.05   | 19.18   | 0.87%  |
| DOW JONES    | 10154.43 | 10097.9   | 56.53   | 0.56%  |
| FTSE         | 5148.28  | 5158.85   | -10.57  | -0.21% |
| CAC          | 3486.33  | 3500.16   | -13.83  | -0.40% |
| NIKKEI       | 9295.14  | 9408.36   | -113.22 | -1.22% |
| KOSPI        | 1733.08  | 1731.95   | 1.13    | 0.07%  |
| SHANGHAI     | 2505.19  | 2475.42   | 29.77   | 1.19%  |
| STRAIT       | 2950.18  | 2945.42   | 4.76    | 0.16%  |
| Hang Seng    | 20298.38 | 20090.95  | 207.43  | 1.02%  |

**INDIAN ADR PRICES**

| COMPANY           | ADR   | CHANGE | TOTAL    | No. of |
|-------------------|-------|--------|----------|--------|
| DRREDDY(RDY)      | 31.2  | 0.00   | 168.4    | 76.5   |
| HDFCBANK(HDB)     | 144.1 | -0.04  | 426.2    | 94.5   |
| ICICIBANK(IBN)    | 37.6  | -0.01  | 1113.3   | 368.4  |
| INFOSYTECH.(INFY) | 58.3  | -0.01  | 573.5    | 270.6  |
| TATA COMM.(TCL)   | 12    | 0.00   | 285      | 142.5  |
| TATAMOTORS(TTM)   | 18.1  | 0.00   | 449.8    | 353    |
| WIPRO(WIT)        | 12.3  | -0.01  | 2,445.50 | 703.6  |

**DAILY TRENDS IN FII INVESTMENTS**

| Reporting Date | Debt/Equity | Gross         |                 | Net             |
|----------------|-------------|---------------|-----------------|-----------------|
|                |             | Purchases(Cr) | Gross Sales(Cr) | Investment (Cr) |
| 19-Jul-10      | Equity      | 2840.40       | 2080.70         | 759.60          |
|                | Debt        | 934.90        | 219.30          | 715.50          |

**TRENDS IN TRANSACTIONS BY MUTUAL FUNDS**

| Trading Date | Debt/Equity | Gross         |                 | Net             |
|--------------|-------------|---------------|-----------------|-----------------|
|              |             | Purchases(Cr) | Gross Sales(Cr) | Investment (Cr) |
| 16-Jul-10    | Equity      | 711.70        | 888.10          | -176.40         |
|              | Debt        | 1633.70       | 1874.30         | -240.60         |

**FII DERIVATIVES STATISTICS**

| INDEX         | BUY         |           | SELL        |           |
|---------------|-------------|-----------|-------------|-----------|
|               | No. of cont | Amt in Cr | No. of cont | Amt in Cr |
| INDEX FUTURES | 31085.00    | 836.64    | 45267.00    | 1215.12   |
| INDEX OPTIONS | 152028.00   | 4027.45   | 170061.00   | 4478.79   |
| STOCK FUTURES | 61412.00    | 1596.61   | 64016.00    | 1675.89   |
| STOCK OPTIONS | 3284.00     | 106.04    | 4271.00     | 122.80    |

**Wall Street ends with moderate gains**

US markets finished the session off their best levels, but still modestly higher with the Dow closing up close to 55 points. Stocks pulled back intra-session on concerns about housing sector after a strong opening. In economic data, a gauge of homebuilder sentiment fell to 14 in July, its lowest level in more than a year, according to the US national association of home builders. Nasdaq Composite was up 0.88% or 19.18 points at 2198.23. Standard & Poor's 500 was up 0.60% or 6.37 points at 1071.25. Dow Jones Industrial Average was up 0.56% or 56.53 points at 10154.43. The dollar fell against the euro as US homebuilder sentiment slumped to a 15-month low, stoking fears that the US economic recovery was running out of steam. US crude futures rose for the first time in four sessions but the gains were tempered by a report that home building sentiment fell to its lowest in more than a year. Gold dropped 1% to hit a near two-month low as prices broke below a major upward trend. Weak US housing sentiment and competition from other asset classes also pressured the precious metal.

**NEWS**

Indian ADRs ended higher yesterday. In the telecom space, Tata Comm was up 0.17% at \$12.06 and MTNL was up 0.37% at \$2.74. In the banking space, ICICI Bank was up 0.90% at \$37.96 and HDFC Bank was up 2.27% at \$147.39. In the IT space, Infosys was up 0.50% at \$58.6, Wipro was up 1.86% at \$12.57, Patni was up 0.13% at \$22.67, while Satyam was down 1.79% at \$4.94. In the other space, Sterlite was up 0.73% at \$13.81, Tata Motors was up 1.11% at \$18.27 and Dr Reddys was down 0.77% at \$30.96. At 7: 45 am (IST), Asian markets were trading mixed. China's Shanghai Composite gained 0.81% or 19.93 points at 2,495.35. Hong Kong's Hang Seng was flat at 20,083.24. Japan's Nikkei shed 1.08% or 101.48 points at 9,306.88. South Korea's Seoul Composite was down 0.23% or 4.01 points at 1,727.94. Taiwan's Taiwan Weighted was flat at 7,650.18.