

NATIONAL STOCK EXCHANGE

Index	Prv Close	Close	Change	%Chg
S&P CNX NIFTY	5378.75	5393.90	15.15	0.28
S&P CNX 500	4468.45	4490.05	21.60	0.48
CNX MIDCAP	8349.70	8394.90	45.20	0.54
CNX IT	5985.50	6086.10	100.60	1.68
BANK NIFTY	9932.10	10013.45	81.35	0.82

BOMBAY STOCK EXCHANGE

Index	Prv Close	Close	Change	%Chg
SENSEX	17,909.46	17,955.82	46.36	0.26
MIDCAP	7,365.08	7,397.78	32.70	0.44
SMLCAP	9,381.19	9,443.41	62.22	0.66
REALTY	3,446.15	3,460.80	14.65	0.43
METAL	14,939.04	14,910.06	-28.98	-0.19
FMCG	3,209.29	3,224.60	15.31	0.48
POWER	3,160.52	3,156.32	-4.20	-0.13
AUTO	8,343.19	8,336.87	-6.32	-0.08
BANKEK	11,304.08	11,395.74	91.66	0.81
OIL&GAS	10,562.27	10,523.09	-39.18	-0.37
IT	5,360.37	5,459.44	99.07	1.85

TOP GAINERS

Company Name	Last Price	Prv Close	Change	% Gain
TCS	833.65	782.10	51.55	6.59
HCL Tech	373.30	357.65	15.65	4.38
Kotak Mahindra	783.45	760.75	22.70	2.98
Tata Motors	832.40	809.50	22.90	2.83
ICICI Bank	902.40	881.85	20.55	2.33
IDFC	195.40	191.00	4.40	2.30

TOP LOSERS

Company Name	Last Price	Prv Close	Change	% Loss
Mah and Mah	603.95	616.25	-12.30	-2.00
GAIL	440.60	448.05	-7.45	-1.66
Ambuja Cements	108.85	110.20	-1.35	-1.23
SAIL	198.50	200.85	-2.35	-1.17
HDFC Bank	2038.95	2062.60	-23.65	-1.15
Reliance	1062.95	1073.45	-10.50	-0.98

MOST ACTIVE STOCKS BY VALUE (IN CR)

Company Name	Last Price	Change	Value	Volume
TCS	833.65	6.59	797.61	9567726
Tata Motors	832.4	2.83	435.29	5229287
Axis Bank	1357.15	0.51	312.57	2303112
IDFC	195.4	2.30	293.59	15025232
Infosys	2777	0.63	284.84	1025695

Sensex ends with modest gains; TCS surges 6%

The benchmark Nifty consolidated for the third consecutive day and closed with modest gains on Friday, led by technology, telecom, realty, select oil & gas and financial companies' shares. However, the sell-off in Reliance Industries, HDFC, HDFC Bank, GAIL, ITC, M&M, Reliance Power, Ambuja Cements, Siemens, Sun Pharma, Tata Power and Power Grid along with metal companies' shares capped the gain to some extent. The 30-share BSE Sensex closed at 17,955.82, up 46.36 points and the 50-share NSE Nifty rose 15.15 points to 5,393.90. Even European markets were quite supportive; CAC, DAX and FTSE were trading 0.5-0.9% higher, at the time of closing of Indian equities. TCS surged 6.6%, reacted to better-than-expected Q1FY11 numbers. The markets reported total turnover of Rs 80,118.83 crore. This included Rs 13,399.93 crore from the NSE cash segment, Rs 62,439.33 crore from the NSE F&O and the balance Rs 4,279.57 crore from the BSE cash segment. The market breadth was positive; about 1745 shares advanced while 1411 shares declined on BSE.

About the gainers and losers

The BSE IT Index rose 1.85%; HCL Tech was up 4.4% and Infosys was up 0.6%. Wipro was flat. Idea Cellular and Reliance Communication from telecom pack went up 1.4-2%. Bharti Airtel gained just 0.15%. In financial space, ICICI Bank and IDFC moved up 2.3% each. Kotak Mahindra Bank rallied 3%. Axis Bank, SBI and PNB were up over 0.4-0.6% while HDFC and HDFC Bank declined 0.8-1.1%.

Tata Motors from auto segment was up 2.8% while M&M lost 2%; Maruti and Hero Honda were flat. HUL from FMCG space rose 1% while ITC fell 0.6%. DLF and Unitech from realty pack were up 0.25% & 0.9%, respectively. ONGC from oil & gas space rallied 1.76%. Cairn India and BPCL gained 0.6% while Reliance Industries and GAIL declined 1-1.7%. In metal segment, SAIL, Jindal Steel, Tata Steel and Hindalco were down 0.5-1.2%. In the midcap space, UTV Software, Edelweiss Capital, Rallis India, Tulip Telecom and Rajesh Exports rallied 5.5-8% while Honeywell Automation (post disappointing numbers - profit slipped by Rs 10 crore), Sterlite Tech, Graphite India, Bayer Cropscience and JSL lost 2.3-6.5%.

INTERNATIONAL MARKET

World Market	CLOSE	Prv Close	Change	%Chg
NASDAQ	2179.05	2249.08	-70.03	-3.21%
DOW JONES	10097.9	10359.31	-261.41	-2.59%
FTSE	5158.85	5211.29	-52.44	-1.02%
CAC	3500.16	3581.82	-81.66	-2.33%
NIKKEI	9408.36	9685.53	-277.17	-2.95%
KOSPI	1733.04	1738.45	-5.41	-0.31%
SHANGHAI	2438.39	2424.27	14.12	0.58%
STRAIT	2949.66	2957.72	-8.06	-0.27%
Hang Seng	20073.88	20250.16	-176.28	-0.88%

INDIAN ADR PRICES

COMPANY	ADR	CHANGE	TOTAL	No. of
DRREDDY(RDY)	31.2	-0.40%	168.4	76.5
HDFCBANK(HDB)	144.1	-4.30%	426.2	94.5
ICICIBANK(IBN)	37.6	-1.10%	1113.3	368.4
INFOSYSTECH.(INFY)	58.3	-1.00%	573.5	270.6
TATA COMM.(TCL)	12	-0.30%	285	142.5
TATAMOTORS(TTM)	18.1	-0.10%	449.8	353
WIPRO(WIT)	12.3	-0.60%	2,445.50	703.6

DAILY TRENDS IN FII INVESTMENTS

Reporting Date	Debt/Equity	Gross		Net
		Purchase s(Cr)	Gross Sales(Cr)	Investment (Cr)
16-Jul-10	Equity	4229.90	3668.60	561.30
	Debt	759.90	872.50	-112.50

TRENDS IN TRANSACTIONS BY MUTUAL FUNDS

Trading Date	Debt/Equity	Gross		Net
		Purchase s(Cr)	Gross Sales(Cr)	Investment (Cr)
15-Jul-10	Equity	287.40	1030.60	-743.20
	Debt	652.10	1445.90	-793.80

FII DERIVATIVES STATISTICS

INDEX	BUY		SELL	
	No. of cont	Amt in Cr	No. of cont	Amt in Cr
INDEX FUTURES	28601.00	766.40	31041.00	834.05
INDEX OPTIONS	137226.00	3618.01	111272.00	2955.20
STOCK FUTURES	45426.00	1399.90	34041.00	981.49
STOCK OPTIONS	3354.00	106.94	4085.00	133.56

Faltering consumers, weak revenues pound Wall Street

Dismal consumer sentiment data and anemic revenues from GE and two big banks slammed US stocks on Friday, driving down major indexes more than 2%. The slide in the S&P 500 was a decisive break of an 8% rise over the last two weeks as investors lost hope that strong earnings could overcome doubts about the economic outlook. Bank of America, the biggest US bank, slid more than 9% and the S&P financial index dropped 4.4% as investors fretted about how banks will make money going forward. The Dow Jones Industrial Average dropped 261.41 points, or 2.52%, to 10,097.90. The Standard & Poor's 500 Index slid 31.60 points, or 2.88%, to 1,064.88. The Nasdaq Composite Index lost 70.03 points, or 3.11%, to 2,179.05. GE's stock fell 4.6% to USD 14.55, while Citigroup lost 6.3% to USD 3.90. Bank of America was down 9.2% at USD 13.98. For the week, the Dow fell 1%, while the S&P 500 dropped 1.2% and the Nasdaq gave up 0.8%. Weak energy costs pushed consumer prices down for a third straight month in June, US government data showed.

NEWS

Indian ADRs ended lower yesterday. In the IT space, Infosys was down 1.75% at \$58.31, Satyam was down 2.14% at \$5.03, Wipro was down 4.34% at \$12.34 and Patni was down 3.08% at \$22.64. In the banking space, ICICI Bank was down 2.84% at \$37.62 and HDFC Bank was down 2.88% at \$144.12. In the telecom space, MTNL was down 2.5% at \$2.73 and Tata Comm was down 2.11% at \$12.04. In the other space, Dr Reddys Lab was down 1.36% at \$31.2, Tata Motors was down 0.44% at \$18.07 and Sterlite Ind 2.97% at \$13.71. At 7: 38 am (IST), Asian markets were trading lower. China's Shanghai Composite fell 0.35% or 8.48 points at 2,415.79. Hong Kong's Hang Seng shed 1.20% or 242.28 points at 20,007.88. South Korea's Seoul Composite was down 0.43% or 7.54 point at 1,730.91. Taiwan's Taiwan Weighted was down 0.41% or 31.48 points at 7,633.09.