

NATIONAL STOCK EXCHANGE

| Index | Prv Close | Close | Change | %Chg |
|--------------------------|-----------|---------|---------------|--------------|
| S&P CNX NIFTY | 5386.15 | 5378.75 | -7.40 | -0.14 |
| S&P CNX 500 | 4479.25 | 4468.45 | -10.80 | -0.24 |
| CNX MIDCAP | 8346.80 | 8349.70 | 2.90 | 0.03 |
| CNX IT | 5952.45 | 5985.50 | 33.05 | 0.56 |
| BANK NIFTY | 9956.65 | 9932.10 | -24.55 | -0.25 |

BOMBAY STOCK EXCHANGE

| Index | Prv Close | Close | Change | %Chg |
|--------------------|-----------|-----------|---------------|--------------|
| SENSEX | 17,938.16 | 17,909.46 | -28.70 | -0.16 |
| MIDCAP | 7,355.39 | 7,365.08 | 9.69 | 0.13 |
| SMLCAP | 9,369.56 | 9,381.19 | 11.63 | 0.12 |
| REALTY | 3,471.92 | 3,446.15 | -25.77 | -0.74 |
| METAL | 14,936.55 | 14,939.04 | 2.49 | 0.02 |
| FMCG | 3,184.85 | 3,209.29 | 24.44 | 0.77 |
| POWER | 3,165.37 | 3,160.52 | -4.85 | -0.15 |
| AUTO | 8,353.18 | 8,343.19 | -9.99 | -0.12 |
| BANKEK | 11,335.08 | 11,304.08 | -31.00 | -0.27 |
| OIL&GAS | 10,643.03 | 10,562.27 | -80.76 | -0.76 |
| IT | 5,325.02 | 5,360.37 | 35.35 | 0.66 |

TOP GAINERS

| Company Name | Last Price | Prv Close | Change | % Gain |
|--------------------|------------|-----------|--------------|-------------|
| Axis Bank | 1350.30 | 1314.45 | 35.85 | 2.73 |
| HUL | 263.35 | 257.60 | 5.75 | 2.23 |
| Rel Capital | 800.75 | 784.10 | 16.65 | 2.12 |
| SAIL | 200.85 | 197.20 | 3.65 | 1.85 |
| IDFC | 191.00 | 188.20 | 2.80 | 1.49 |
| Tata Steel | 512.75 | 505.90 | 6.85 | 1.35 |

TOP LOSERS

| Company Name | Last Price | Prv Close | Change | % Loss |
|----------------------|------------|-----------|---------------|--------------|
| BPCL | 656.30 | 700.55 | -44.25 | -6.32 |
| GAIL | 448.05 | 459.20 | -11.15 | -2.43 |
| Unitech | 81.75 | 83.35 | -1.60 | -1.92 |
| ONGC | 1236.95 | 1258.50 | -21.55 | -1.71 |
| Reliance Comm | 183.65 | 186.40 | -2.75 | -1.48 |
| Maruti Suzuki | 1375.25 | 1393.60 | -18.35 | -1.32 |

MOST ACTIVE STOCKS BY VALUE (IN CR)

| Company Name | Last Price | Change | Value | Volume |
|-------------------|------------|--------------|--------|----------------|
| Axis Bank | 1350.3 | 2.73 | 430.59 | 3188853 |
| Tata Steel | 512.75 | 1.35 | 384.55 | 7499677 |
| Reliance | 1073.45 | 0.28 | 340.51 | 3172106 |
| BPCL | 656.3 | -6.32 | 310.39 | 4729390 |
| Infosys | 2759.6 | 0.61 | 287.28 | 1041017 |

Nifty closes flat amid volatile trade; PSU oil cos slip

The benchmark Nifty closed the session on a flat note after trading in a narrow range of 5370-5399 for the whole day. PSU oil & gas, capital goods, telecom and realty companies' shares along with SBI, ICICI Bank, HDFC, HDFC Bank, Maruti, Hero Honda Motors, Cipla and Sterlite Industries forced the equity benchmarks to close with negative bias. However, consistent buying in FMCG and technology companies' shares along with SAIL, Reliance Industries, Tata Steel, Tata Motors, Tata Power, ACC and Reliance Infrastructure capped the losses to some extent. Overall, it was another consolidation session for the markets. The 30-share BSE Sensex closed at 17,909.46, down 28.70 points and the 50-share Nifty fell 7.40 points to 5,378.75. The market breadth was negative; about 1492 shares advanced while 1662 shares declined on BSE. Nearly 177 shares remained unchanged. The markets reported total turnover at Rs 96,343.67 crore. This included Rs 12,948.28 crore from the NSE cash segment, Rs 79,096.36 crore from the NSE F&O

About the gainers and losers

The Oil Secretary stated that the Kirit Parikh formula for lower upstream burden is not acceptable and that GAIL will continue bearing a part of the subsidy burden. GAIL was down 2.4%; ONGC fell 1.7% and Oil India declined 1%. Cairn India declined 1% while Reliance Industries rose 0.3%. In the financial space, SBI, HDFC, HDFC Bank and ICICI Bank were down one percent each. However, IDFC, PNB and Kotak Mahindra Bank fell 0.8-1.5%. Axis Bank was the top gainer on the Nifty post its strong performance in Q1FY11 numbers. It reported a net profit of Rs 742 crore, a growth of 32.03% and net interest income rose 44.7% to Rs 1,513 crore from Rs 1,045.6 crore on YoY basis. BHEL from capital goods space was down 1.2% and L&T was down 0.5%. Unitech from realty pack slipped 2%. In the telecom segment, Bharti, Reliance Communications and Idea Cellular went down 0.5-1.5%. Maruti and Hero Honda from auto space were down over 1% while M&M was flat.

INTERNATIONAL MARKET

| World Market | CLOSE | Prv Close | Change | %Chg |
|--------------|----------|-----------|---------|--------|
| NASDAQ | 2249.08 | 2249.84 | -0.76 | -0.03% |
| DOW JONES | 10359.31 | 10366.72 | -7.41 | -0.07% |
| FTSE | 5211.29 | 5253.52 | -42.23 | -0.81% |
| CAC | 3581.82 | 3632.98 | -51.16 | -1.43% |
| NIKKEI | 9530.49 | 9685.53 | -155.04 | -1.63% |
| KOSPI | 1742.61 | 1751.29 | -8.68 | -0.50% |
| SHANGHAI | 2396.8 | 2424.3 | -27.5 | -1.15% |
| STRAIT | 2948.68 | 2943.55 | 5.13 | 0.17% |
| Hang Seng | 20218.46 | 20255.62 | -37.16 | -0.18% |

INDIAN ADR PRICES

| COMPANY | ADR | CHANGE | TOTAL | No. of |
|--------------------|------|--------|----------|--------|
| DRREDDY(RDY) | 31.3 | -0.20% | 168.4 | 76.5 |
| HDFCBANK(HDB) | 150 | -2.00% | 426.2 | 94.5 |
| ICICIBANK(IBN) | 38.6 | -0.60% | 1113.3 | 368.4 |
| INFOSYSTECH.(INFY) | 59.4 | -0.10% | 573.5 | 270.6 |
| TATA COMM.(TCL) | 12.3 | 0.30% | 285 | 142.5 |
| TATAMOTORS(TTM) | 18 | -0.50% | 449.8 | 353 |
| WIPRO(WIT) | 13.1 | 0.00% | 2,445.50 | 703.6 |

DAILY TRENDS IN FII INVESTMENTS

| Reporting Date | Debt/Equity | Gross | | Net |
|----------------|-------------|---------------|-----------------|-----------------|
| | | Purchases(Cr) | Gross Sales(Cr) | Investment (Cr) |
| 15-Jul-10 | Equity | 2663.50 | 2016.90 | 646.60 |
| | Debt | 1844.90 | 421.90 | 1423.00 |

TRENDS IN TRANSACTIONS BY MUTUAL FUNDS

| Trading Date | Debt/Equity | Gross | | Net |
|--------------|-------------|---------------|-----------------|-----------------|
| | | Purchases(Cr) | Gross Sales(Cr) | Investment (Cr) |
| 14-Jul-10 | Equity | 609.90 | 727.00 | -117.20 |
| | Debt | 2522.70 | 2572.10 | -49.40 |

FII DERIVATIVES STATISTICS

| INDEX | BUY | | SELL | |
|---------------|-------------|-----------|-------------|-----------|
| | No. of cont | Amt in Cr | No. of cont | Amt in Cr |
| INDEX FUTURES | 38775.00 | 1040.37 | 55858.00 | 1498.08 |
| INDEX OPTIONS | 259365.00 | 6841.60 | 205442.00 | 5447.68 |
| STOCK FUTURES | 45884.00 | 1167.19 | 52630.00 | 1342.42 |
| STOCK OPTIONS | 3091.00 | 99.33 | 4158.00 | 130.62 |

US mkts recover to end flat post
Goldman Sachs, BP rally

US stocks erased nearly all their losses as Goldman Sachs and BP rallied just before the closing bell. Stocks had been down for most of the day after JP Morgan's earnings failed to impress analysts and a pair of weak manufacturing reports. US-traded shares of BP jumped over 7% as the oil giant appeared to get the massive gulf oil leak capped after 86 days, while Goldman Sachs gained more than 4%. But overall, bank stocks were among the day's biggest decliners after JP Morgan beat earnings expectations but failed to impress analysts. Bank of America and Citigroup declined ahead of results from the banks at the end of the week. Trading volumes were light, with just over 1 billion shares changing hands on the New York stock exchange. At closing bell the Dow closed flat at 10,359, the Nasdaq ended at 2,249, while the S&P 500 shut just shy of the 1200 mark. In the forex market, the euro soared to a two-month high above the 1.29 mark. In the commodity space, after falling to as low as USD 75.33 yesterday, crude has jumped back to around the USD 77 mark.

NEWS

Indian ADRs ended mixed yesterday. In the banking space, ICICI Bank was up 0.28% at \$38.72 and HDFC Bank was down 1.07% at \$148.4. In the telecom space, Tata Comm was up 0.16% at \$12.3 and MTNL was up 0.36% at \$2.8. In the IT space, Infosys was down 0.05% at \$59.35, Wipro was down 1.23% at \$12.9, Patni was down 2.87% at \$23.36, while Satyam was up 0.19% at \$5.14. In the other space, Sterlite was down 0.70% at \$14.13, Dr Reddys was up 0.93% at \$31.63 and Tata Motors was up 0.83% at \$18.15. At 7: 43 am (IST), Asian markets were trading lower. China's Shanghai Composite was down 0.44% or 10.59 points at 2,413.71. Hong Kong's Hang Seng was up 0.19% or 37.99 points at 20,293.61. Japan's Nikkei shed 1.66% or 160.49 points at 9,525.04. Singapore's Straits Times was flat at 2,944.97. South Korea's Seoul Composite fell 0.71% or 12.36 points at 1,738.93. Taiwan's Taiwan Weighted was down 0.44% or 34.10 points at 7,670.42.