

NATIONAL STOCK EXCHANGE

Index	Prv Close	Close	Change	%Chg
S&P CNX NIFTY	5400.65	5386.15	-14.50	-0.27
S&P CNX 500	4491.35	4479.25	-12.10	-0.27
CNX MIDCAP	8373.20	8346.80	-26.40	-0.32
CNX IT	6028.05	5952.45	-75.60	-1.25
BANK NIFTY	9931.60	9956.65	25.05	0.25

BOMBAY STOCK EXCHANGE

Index	Prv Close	Close	Change	%Chg
SENSEX	17,985.90	17,938.16	-47.74	-0.27
MIDCAP	7,389.25	7,355.39	-33.86	-0.46
SMLCAP	9,393.70	9,369.56	-24.14	-0.26
REALTY	3,471.43	3,471.92	0.49	0.01
METAL	15,073.97	14,936.55	-137.42	-0.91
FMCG	3,194.31	3,184.85	-9.46	-0.30
POWER	3,165.19	3,165.37	0.18	0.01
AUTO	8,393.49	8,353.18	-40.31	-0.48
BANKEK	11,303.38	11,335.08	31.70	0.28
OIL&GAS	10,722.57	10,643.03	-79.54	-0.74
IT	5,398.00	5,325.02	-72.98	-1.35

TOP GAINERS

Company Name	Last Price	Prv Close	Change	% Gain
Larsen	1883.85	1838.85	45.00	2.45
SBI	2464.50	2429.10	35.40	1.46
Axis Bank	1314.45	1299.70	14.75	1.13
Hero Honda	1998.80	1978.75	20.05	1.01
DLF	319.15	316.05	3.10	0.98
Siemens	738.15	731.45	6.70	0.92

TOP LOSERS

Company Name	Last Price	Prv Close	Change	% Loss
Mah and Mah	616.70	632.10	-15.40	-2.44
Ranbaxy Labs	449.10	460.25	-11.15	-2.42
Idea Cellular	64.40	66.00	-1.60	-2.42
Suzlon Energy	60.30	61.50	-1.20	-1.95
Infosys	2742.90	2796.75	-53.85	-1.93
Sterlite Ind	167.60	170.70	-3.10	-1.82

MOST ACTIVE STOCKS BY VALUE (IN CR)

Company Name	Last Price	Change	Value	Volume
(Rs. cr.)	2742.9	-1.93	486.66	1774241
Infosys	319.15	0.98	474.83	14878057
DLF	2464.5	1.46	447.54	1815964
SBI	83.35	0.12	408.52	49012892
Unitech	1070.45	-0.36	390.77	3650519
Reliance				

Sensex snaps 4-day winning streak on profit booking

The equity benchmarks snapped a four day winning streak on the back of profit booking and closed below their psychological levels, as they looked overbought. The Nifty was very strong since the opening trade today following strong US and Asian cues, but profit booking and weak European cues in the last half an hour of trade dragged it lower. There was a sharp slide in banking and realty indices from higher levels, the indices closed flat. These were up more than one percent during the day. Technology, metal, FMCG, pharma, select power, oil & gas and telecom companies' shares witnessed selling pressure; ICICI Bank also slipped. However, L&T, SBI, Bharti, HDFC Bank, Axis Bank, DLF, Hero Honda, HDFC, Reliance Power and Siemens were the only gainers. The 30-share BSE Sensex closed at 17,938.16, down 47.74 points or 0.27% and the 50-share NSE Nifty fell 14.50 points or 0.27% to settle at 5,386.15, which had rallied over 150 points in last four days. Total turnover reported by markets was at Rs 1,05,027.11 crore.

About the gainers and losers

The BSE Bankex was up just 0.3%, led by 1.5% rise in SBI and 0.66% gains in HDFC Bank. SBI is looking to raise Rs USD 500 million-USD 2 billion worth of dollar bonds. Axis Bank was up 1.1%. HDFC came off its day's high post its Q1FY11 results; the stock rose 0.4%. However, ICICI Bank, Kotak Mahindra Bank and IDFC fell 0.7-0.9%. L&T was the top gainer on the equity benchmarks as the company has received Rs 12,000 crore worth of Hyderabad Metrorail Project, reports CNBC-TV18 quoting sources. Siemens was up 0.9% while BHEL and ABB were flat. ONGC was the leading loser on Nifty; lost 1.5% and Reliance Industries was down 0.36%. GAIL fell 1.65% while BPCL and Cairn were flat. Infosys was down for the second consecutive day due to disappointing Q1 numbers. The stock declined nearly 2%. Wipro and HCL Tech were down 1% each. In the metal space, Sterlite Industries and SAIL lost 1-1.8%. Tata Steel, Jindal Steel and Hindalco went down 0.4-0.6%. Reliance Communications and Idea Cellular were down 1.3% & 2.4%, respectively

INTERNATIONAL MARKET

World Market	CLOSE	Prv Close	Change	%Chg
NASDAQ	2249.84	2242.03	7.81	0.35%
DOW JONES	7.81	4.11	3.7	47.38%
FTSE	5253.52	5271.02	-17.5	-0.33%
CAC	3632.98	3637.76	-4.78	-0.13%
NIKKEI	9694.67	9795.24	-100.57	-1.04%
KOSPI	1753.22	1758.01	-4.79	-0.27%
SHANGHAI	2464.86	2470.44	-5.58	-0.23%
STRAIT	2948.91	2952.81	-3.9	-0.13%
Hang Seng	20498.55	20560.81	-62.26	-0.30%

INDIAN ADR PRICES

COMPANY	ADR	CHANGE	TOTAL	No. of
DRREDDY(RDY)	31.6	0.10%	168.4	76.5
HDFCBANK(HDB)	152	0.10%	426.2	94.5
ICICIBANK(IBN)	39.2	0.90%	1113.3	368.4
INFOSYTECH.(INFY)	59.4	-3.60%	573.5	270.6
TATA COMM.(TCL)	12	0.30%	285	142.5
TATAMOTORS(TTM)	18.5	0.70%	449.8	353
WIPRO(WIT)	13	0.10%	2,445.50	703.6

DAILY TRENDS IN FII INVESTMENTS

Reporting Date	Debt/Equity	Gross		Net
		Purchase s(Cr)	Gross Sales(Cr)	Investment (Cr)
14-Jul-10	Equity	2389.60	1585.40	804.20
	Debt	445.70	531.30	-85.50

TRENDS IN TRANSACTIONS BY MUTUAL FUNDS

Trading Date	Debt/Equity	Gross		Net
		Purchase s(Cr)	Gross Sales(Cr)	Investment (Cr)
12-Jul-10	Equity	496.00	632.60	-136.60
	Debt	1927.60	1817.10	110.50

FII DERIVATIVES STATISTICS

INDEX	BUY		SELL	
	No. of cont	Amt in Cr	No. of cont	Amt in Cr
INDEX FUTURES	40947.00	1108.07	56933.00	1537.60
INDEX OPTIONS	296297.00	7792.46	273788.00	7177.62
STOCK FUTURES	56455.00	1611.03	49900.00	1426.40
STOCK OPTIONS	5205.00	148.88	5242.00	150.17

Wall Street ends flat; crude trading below \$ 77 mark

US markets closed yesterday's session flat. One of the key dampener was Fed lowering their economic growth forecast to 3 to 3.5% this year from the 3.2 to 3.7% range previously, according to minutes of their June meeting. In economic data, retail sales declined for the second month in a row and mortgage applications fell to a 13-year low last week despite record low mortgage rates. Today watch out for, PPI, Empire State Survey, weekly jobless claims and Industrial Production Data from the US. In earnings, JP Morgan, Novartis and Google get set to announce numbers today. Closer home, the world's largest IPO, the Agricultural Bank of China debuts on the Shanghai index, so do watch out how those shares do on day 1 at the bourses. In the forex market, the euro continues its upward ride. It hit a two-month high against the dollar; it is currently trading above the 1.27 mark. In commodities, crude is trading below the USD 77 mark as the combination of bullish US crude inventory data and bearish economic news left oil seesawing between positive and negative terri

NEWS

Indian ADRs ended lower yesterday. In the telecom pack, MTNL was down 1.06% at \$2.79 and Tata Comm was up 2.16% at \$12.28. In the banking space, ICICI Bank was down 1.43% at \$38.61 and HDFC Bank was down 1.3% at \$150. In the IT space, Infosys was down 0.08% at \$59.38, Satyam was down 0.58%, while Wipro was up 0.23% at \$13.06 and Patni as up 1.82% at \$24.05. In the other space, Sterlite was down 2.87% at \$14.23, Dr Reddys was down 0.73% at \$31.34 and Tata Motors was down 2.81% at \$18. At 7: 38 am (IST), Asian markets were trading lower. China's Shanghai Composite was down 0.52% or 12.93 points at 2,457.51. Hong Kong's Hang Seng was down 0.15% or 30.52 points at 20,530.29. Japan's Nikkei declined 1.24% or 121.06 points at 9,674.18. Singapore's Straits Times was down 0.19% or 560 points at 2,947.21. South Korea's Seoul Composite shed 0.39% or 6.94 points at 1,751.07.