

**NATIONAL STOCK EXCHANGE**

Index	Prv Close	Close	Change	%Chg
<b>S&amp;P CNX NIFTY</b>	5235.90	5289.05	<b>53.15</b>	<b>1.02</b>
<b>S&amp;P CNX 500</b>	4379.65	4413.70	<b>34.05</b>	<b>0.78</b>
<b>CNX MIDCAP</b>	8105.00	8155.75	<b>50.75</b>	<b>0.63</b>
<b>CNX IT</b>	5862.60	5959.55	<b>96.95</b>	<b>1.65</b>
<b>BANK NIFTY</b>	9385.35	9550.90	<b>165.55</b>	<b>1.76</b>

**BOMBAY STOCK EXCHANGE**

Index	Prv Close	Close	Change	%Chg
<b>SENSEX</b>	17,441.44	17,614.48	<b>173.04</b>	<b>0.99</b>
<b>MIDCAP</b>	7,139.29	7,193.15	<b>53.86</b>	<b>0.75</b>
<b>SMLCAP</b>	9,132.82	9,187.47	<b>54.65</b>	<b>0.60</b>
<b>REALTY</b>	3,127.72	3,161.47	<b>33.75</b>	<b>1.08</b>
<b>METAL</b>	14,324.92	14,594.92	<b>270.00</b>	<b>1.88</b>
<b>FMCG</b>	3,218.30	3,226.39	<b>8.09</b>	<b>0.25</b>
<b>POWER</b>	3,129.41	3,141.52	<b>12.11</b>	<b>0.39</b>
<b>AUTO</b>	8,190.63	8,251.68	<b>61.05</b>	<b>0.75</b>
<b>BANKEK</b>	10,698.08	10,882.81	<b>184.73</b>	<b>1.73</b>
<b>OIL&amp;GAS</b>	10,631.62	10,670.87	<b>39.25</b>	<b>0.37</b>
<b>IT</b>	5,258.94	5,347.07	<b>88.13</b>	<b>1.68</b>

**TOP GAINERS**

Company Name	Last Price	Prv Close	Change	% Gain
<b>Sun Pharma</b>	1799.85	1740.20	<b>59.65</b>	<b>3.43</b>
<b>Mah and Mah</b>	627.05	610.10	<b>16.95</b>	<b>2.78</b>
<b>TCS</b>	759.15	739.00	<b>20.15</b>	<b>2.73</b>
<b>HDFC Bank</b>	1964.00	1915.20	<b>48.80</b>	<b>2.55</b>
<b>Jindal Steel</b>	630.10	615.95	<b>14.15</b>	<b>2.30</b>
<b>ICICI Bank</b>	858.80	840.60	<b>18.20</b>	<b>2.17</b>

**TOP LOSERS**

Company Name	Last Price	Prv Close	Change	% Loss
<b>Reliance Comm</b>	182.35	185.50	<b>-3.15</b>	<b>-1.70</b>
<b>Reliance Power</b>	178.50	181.00	<b>-2.50</b>	<b>-1.38</b>
<b>Jaiprakash Asso</b>	124.90	126.10	<b>-1.20</b>	<b>-0.95</b>
<b>ACC</b>	855.85	862.90	<b>-7.05</b>	<b>-0.82</b>
<b>Hero Honda</b>	2013.95	2022.25	<b>-8.30</b>	<b>-0.41</b>
<b>Ambuja Cements</b>	113.35	113.70	<b>-0.35</b>	<b>-0.31</b>

**MOST ACTIVE STOCKS BY VALUE (IN CR)**

Company Name	Last Price	Change	Value	Volume
<b>Bharti Airtel</b>	271.55	<b>1.53</b>	281.93	<b>10382304</b>
<b>Tata Steel</b>	480.4	<b>1.83</b>	254.58	<b>5299286</b>
<b>SBI</b>	2312.8	<b>1.77</b>	234.61	<b>1014391</b>
<b>Reliance</b>	1073.9	<b>0.52</b>	227.19	<b>2115540</b>
<b>Tata Motors</b>	767.9	<b>0.62</b>	213.04	<b>2774349</b>

**Sensex ends 173 pts higher on global cues; IT, banks gain**

The benchmark Sensex bounced back on Tuesday after witnessing losses for the previous three consecutive days and closed 153 points higher. The rally was led by positive global cues, which was imminent after losses as well as some consolidation in the last few days. The 30-share BSE Sensex closed at 17,614.48, up 173.04 points or 0.99% and the 50-share NSE Nifty rose 53.15 points or 1.02% to settle at 5,289.05. The Nifty July futures ended at 11 points premium. All the sectoral indices ended in the positive terrain; technology, metal, financial, oil & gas, FMCG and capital goods companies' shares supported the Nifty, which was just 11 points away from the 5300 mark. However, Reliance Communications, Reliance Power, Jaiprakash Associates, Idea Cellular, Hero Honda, ACC, Ambuja Cements and Maruti were the only losers. Markets reported total turnover of Rs 73,511.33 crore. This included Rs 10,048.64 crore from NSE cash segment, Rs 59,652.35 crore from NSE F&O and the balance Rs 3,810.34 crore from BSE cash segment.

**About the gainers and losers**

Software companies' shares witnessed buying interest ahead of numbers for the quarter ended June 2010. TCS rose 2.7%. Wipro, Infosys and HCL Tech gained 1.3-1.9%. In the financial space, HDFC Bank and ICICI Bank were up 2-2.55%. SBI was up 1.77% and Axis Bank up 1.4%. Kotak Mahindra Bank, HDFC and IDFC went up 0.2-75%. Reliance Industries, ONGC and BPCL from oil & gas segment gained 0.5-0.7%. Cairn India moved up 1.85%. In the metal space, SAIL, Jindal Steel, Sterlite Industries, Tata Steel and Hindalco were up 1.4-2.3%. Bharti Airtel from telecom pack rose 1.5% while Reliance Communications fell 1.7%. Idea Cellular was down just 0.17%. In the healthcare segment, Sun Pharma rallied 3.4% and Cipla was up 0.5%. L&T and BHEL from capital goods space went up 0.5% each. Siemens was up 1.4% and ABB gained 0.28%. Unitech and DLF from realty pack moved up 2% & 0.55%, respectively. In the FMCG space, HUL was up 0.45% and ITC up 0.25%. There was a mixed trend in auto space; M&M rose 2.8% and Tata Motors was up 0.6%. However, Hero Honda and Maruti were down 0.3-0.4%.

**INTERNATIONAL MARKET**

World Market	CLOSE	Prv Close	Change	%Chg
NASDAQ	2093.88	2091.79	2.09	0.10%
DOW JONES	9743.62	9686.48	57.14	0.59%
FTSE	4965	4823.53	141.47	2.85%
CAC	3423.36	3332.46	90.9	2.66%
NIKKEI	9255.94	9338.04	-82.1	-0.89%
KOSPI	1675.09	1684.94	-9.85	-0.59%
SHANGHAI	2399.52	2409.42	-9.9	-0.41%
STRAIT	2872.64	2868.02	4.62	0.16%
Hang Seng	19868.18	20084.12	-215.94	-1.09%

**INDIAN ADR PRICES**

COMPANY	ADR	CHANGE	TOTAL	No. of
DRREDDY(RDY)	30.4	-0.40%	168.4	76.5
HDFCBANK(HDB)	143.6	0.60%	426.2	94.5
ICICIBANK(IBN)	36	-0.20%	1113.3	368.4
INFOSYTECH.(INFY)	59.1	-0.80%	573.5	270.6
TATA COMM.(TCL)	11.2	0.20%	285	142.5
TATAMOTORS(TTM)	17.4	0.20%	449.8	353
WIPRO(WIT)	11.9	-0.10%	2,445.50	703.6

**DAILY TRENDS IN FII INVESTMENTS**

Reporting Date	Debt/Equity	Gross		Net
		Purchase s(Cr)	Gross Sales(Cr)	Investment (Cr)
6-Jul-10	Equity	880.60	1096.80	-216.20
	Debt	813.10	544.70	268.40

**TRENDS IN TRANSACTIONS BY MUTUAL FUNDS**

Trading Date	Debt/Equity	Gross		Net
		Purchase s(Cr)	Gross Sales(Cr)	Investment (Cr)
1-Jul-10	Equity	539.70	661.30	-121.60
	Debt	45.70	7.20	38.50

**FII DERIVATIVES STATISTICS**

INDEX	BUY		SELL	
	No. of cont	Amt in Cr	No. of cont	Amt in Cr
INDEX FUTURES	68076.00	1769.46	27167.00	708.52
INDEX OPTIONS	118550.00	3038.71	128055.00	3278.67
STOCK FUTURES	23700.00	645.34	28450.00	791.52
STOCK OPTIONS	1893.00	58.57	2872.00	89.63

**US markets end with moderate gains**

US stocks ended higher after a late rally as investors scooped up some bargains. The S&P 500 gave up a near 2% gain to dip into the red intra-day but eventually closed the session positive. Nasdaq Composite was up 0.10% or 2.09 points at 2093.88. Standard & Poor's 500 was up 0.54% or 5.48 points at 1028.06. Dow Jones Industrial Average was up 0.59% or 57.14 points at 9743.62. In economic data in US, the Institute for Supply Management (ISM) reported that its non-manufacturing index dropped to 53.8 in June. The number is below the 55 mark that had been widely expected and below the 55.4 that was recorded for May. But it still remained above 50, which indicates expansion in the sector. In key data to watch out for in US today includes the weekly mortgage applications and the challenger job cut numbers. The dollar tumbled and the euro climbed to a one-month high as the Reserve Bank of Australia gave an upbeat assessment of the economic outlook for Asia. Crude prices slipped to lowest levels in 4 weeks and ended the New York session below the USD 72 mark.

**NEWS**

Indian ADRs ended higher yesterday. In the telecom space, Tata Comm was up 2.24% at \$11.42 and MTNL was up 0.36% at \$2.76. In the banking space, ICICI Bank was up 1.26% at \$36.22 and HDFC Bank was up 1.49% at \$144.14. In the It space, Infosys was up 0.92% at \$59.42, Wipro was up 3.03% at \$12.24, while Satyam was down 3.04% at \$4.79 and Patni was down 1.6% at \$22.12. In the other space, Dr Reddys was up 0.19% at \$31.1, Sterlite was up 0.66% at \$13.8 and Tata Motors was up 0.64% at \$17.27. At 7:36 am (IST), Asian markets were trading mixed. China's Shanghai Composite was up 0.22% or 5.31 points at 2,414.73. Hong Kong's Hang Seng slipped 0.68% or 135.97 points at 19,948.15. Japan's Nikkei shed 0.72% or 67.33 points at 9,270.71. Singapore's Straits Times was flat at 2,866.72. South Korea's Seoul Composite was down 0.38% or 6.41 points at 1,678.53.