

NATIONAL STOCK EXCHANGE

Index	Prv Close	Close	Change	%Chg
S&P CNX NIFTY	5312.50	5251.40	-61.10	-1.15
S&P CNX 500	4420.70	4386.35	-34.35	-0.78
CNX MIDCAP	8130.85	8109.40	-21.45	-0.26
CNX IT	5928.30	5861.25	-67.05	-1.13
BANK NIFTY	9464.60	9349.40	-115.20	-1.22

BOMBAY STOCK EXCHANGE

Index	Prv Close	Close	Change	%Chg
SENSEX	17,700.90	17,509.33	-191.57	-1.08
MIDCAP	7,149.21	7,121.32	-27.89	-0.39
SMLCAP	9,071.20	9,081.32	10.12	0.11
REALTY	3,196.82	3,150.57	-46.25	-1.45
METAL	14,704.25	14,454.90	-249.35	-1.70
FMCG	3,230.23	3,232.49	2.26	0.07
POWER	3,150.10	3,142.55	-7.55	-0.24
AUTO	8,323.30	8,220.57	-102.73	-1.23
BANKEX	10,765.03	10,643.43	-121.60	-1.13
OIL&GAS	10,874.13	10,765.38	-108.75	-1.00
IT	5,319.21	5,257.21	-62.00	-1.17

TOP GAINERS

Company Name	Last Price	Prv Close	Change	% Gain
HUL	272.50	267.55	4.95	1.85
IDFC	182.30	179.20	3.10	1.73
Bharti Airtel	265.05	262.80	2.25	0.86
Reliance Infra	1210.70	1201.00	9.70	0.81
Idea Cellular	59.75	59.35	0.40	0.67
NTPC	199.95	199.60	0.35	0.18

TOP LOSERS

Company Name	Last Price	Prv Close	Change	% Loss
Sterlite Ind	164.10	169.90	-5.80	-3.41
Reliance Comm	192.25	198.30	-6.05	-3.05
Siemens	715.65	736.70	-21.05	-2.86
PNB	1020.35	1048.95	-28.60	-2.73
TCS	732.00	751.00	-19.00	-2.53
Wipro	375.15	384.50	-9.35	-2.43

MOST ACTIVE STOCKS BY VALUE (IN CR)

Company Name	Last Price	Change	Value	Volume
Reliance	1076.25	-1.25	327.47	3042649
SBI	2262.25	-1.73	321.69	1421990
BPCL	660.3	-0.37	298.18	4515865
ONGC	1302.3	-1.40	289.29	2221397
Reliance Infra	1210.7	0.81	282.81	2335934

Sensex hit by falling Chinese PMI, ends 192 pts lower

The benchmark Nifty struggled around the 5250 level on Monday due to negative global cues, which were worried about Chinese growth. The sell-off across all the sectors barring FMCG dragged the Sensex down by 192 points. China's purchasing manager's index fell to 52.1 in June from 53.9 in May, which was slow in pace for the second consecutive month. Asian markets as well as commodities declined post this news. The 30-share BSE Sensex closed at 17,509.33, down 191.57 points or 1.08% and the 50-share NSE Nifty declined 61.10 points or 1.15% to settle at 5,251.40. However, the broader indices remained quiet after looking at market breadth. About 1543 shares advanced while 1588 shares declined on BSE. Nearly 193 shares remained unchanged. Metal, realty, auto, technology, banking, oil & gas and capital goods were the major draggers; respective indices slipped 1-1.7%. However, HUL, Bharti, IDFC, NTPC, Reliance Infra, Idea, Tata Power and Ranbaxy were the only gainers on the Nifty.

About the gainers and losers

Sterlite Industries from metal space tumbled 3.4%. Tata Steel, Hindalco, Jindal Steel and SAIL were down 1-2% on fall in commodities' prices. Heavyweights Reliance Industries and ONGC declined 1.25-1.4%. Cairn India fell 2.3%. GAIL and BPCL ended marginally in the green. TCS and Wipro from technology space lost 2.5%, and Infosys was down 0.86%. Reliance Communications from telecom pack tumbled 3% while Bharti and Idea gained 0.7-0.9%. In the financial space, SBI, ICICI Bank and PNB declined 1.7-2.7%. HDFC, HDFC Bank and Axis Bank slipped 0.6-1% while IDFC gained 1.7%. Siemens from capital goods segment was down 2.9%. L&T and BHEL fell 0.8-1.3%. DLF and Unitech from realty space lost 1.66-2.2%. ITC from FMCG pack fell 0.8% while HUL rallied 1.85%. In the healthcare segment, Sun Pharma was down 1.8% and Cipla down 1%. ACC and Ambuja Cements slipped 1.3-1.6%. Redington (due to block deals), HPCL, IFCI, Reliance Infrastructure, BPCL, Reliance Industries, SBI and ONGC were the most active shares on bourses.

INTERNATIONAL MARKET

World Market	CLOSE	Prv Close	Change	%Chg
NASDAQ	2101.36	2109.24	-7.88	-0.37%
DOW JONES	9732.53	9774.02	-41.49	-0.43%
FTSE	4805.75	4916.87	-111.12	-2.31%
CAC	3339.9	3442.89	-102.99	-3.08%
NIKKEI	9235.05	9191.6	43.45	0.47%
KOSPI	1689.16	1686.24	2.92	0.17%
SHANGHAI	2365.15	2373.79	-8.64	-0.37%
STRAIT	2845.22	2820.35	24.87	0.87%
Hang Seng	19959.44	20128.99	-169.55	-0.85%

INDIAN ADR PRICES

COMPANY	ADR	CHANGE	TOTAL	No. of
DRREDDY(RDY)	30.9	-1.00%	168.4	76.5
HDFCBANK(HDB)	142.4	-5.10%	426.2	94.5
ICICIBANK(IBN)	36.3	-1.70%	1113.3	368.4
INFOSYTECH.(INFY)	59.9	-2.20%	573.5	270.6
TATA COMM.(TCL)	11	-0.10%	285	142.5
TATAMOTORS(TTM)	16.9	-0.80%	449.8	353
WIPRO(WIT)	12.1	-0.60%	2,445.50	703.6

DAILY TRENDS IN FII INVESTMENTS

Reporting Date	Debt/Equity	Gross		Net
		Purchases(Cr)	Gross Sales(Cr)	Investment (Cr)
30-Jun-10	Equity	1830.70	2007.00	-176.20
	Debt	1125.70	978.60	147.20

TRENDS IN TRANSACTIONS BY MUTUAL FUNDS

Trading Date	Debt/Equity	Gross		Net
		Purchases(Cr)	Gross Sales(Cr)	Investment (Cr)
30-Jun-10	Equity	649.00	559.70	89.30
	Debt	2064.70	2217.20	-152.40

FII DERIVATIVES STATISTICS

INDEX	BUY		SELL	
	No. of cont	Amt in Cr	No. of cont	Amt in Cr
INDEX FUTURES	40163.00	1042.57	100208.00	2628.51
INDEX OPTIONS	210266.00	5405.62	182909.00	4715.27
STOCK FUTURES	27587.00	781.15	49568.00	1325.17
STOCK OPTIONS	12853.00	314.68	3038.00	88.12

Wall Street ends lower on disappointing economic data

US stocks got the new quarter off to a weak start yesterday after disappointing economic data points. But the market ended off its lows amid some short-covering. Nasdaq Composite was down 0.37% or 7.88 points at 2101.36. Standard & Poor's 500 was down 0.32% or 3.34 points at 1027.37. Dow Jones Industrial Average was down 0.42% or 41.49 points at 9732.53. It was a disappointing set of economic data for the US. A report showed initial jobless claims rose by 13,000 last week to 472,000, economists had expected claims to fall. And the ISM reported its gauge of manufacturing activity dropped to 56.2 in June from 59.7 in May. Other reports showed pending-home sales plunged 30% in May from April, more than twice the 13-percent decline expected. Construction spending fell 0.2%, less than expected. But today the US markets will closely watch out for the jobs report from the government. 110,000 jobs are likely to be lost from nonfarm payrolls in June, which would snap a five-month streak of gains. Also factory orders are also due today.

NEWS

Indian ADRs ended mostly down on Thursday. In the IT space, Satyam Computers was down 1.56% at \$ 5.06, Infosys was down 1.35% at \$ 59.1, Wipro was down 0.5% at \$ 11.94 and Patni Computers was down 1.01% at \$ 22.6. In the banking space, ICICI Bank was down 0.5% at \$ 35.96 while HDFC Bank was up 0.41% at \$ 143.56. In the telecom space, MTNL was up 1.08% at \$ 2.82 and Tata Communication was up 2% at \$ 11.24. In other sectors, Sterlite Industries was down 1.83% at \$ 13.98, Dr Reddy's Labs was down 1.43% at \$ 30.41 while Tata Motors was up 1.11% at \$ 17.38. The Asian markets have edged higher in opening trades. Nikkei is quoting at 9,235, stronger by 43 points or 0.4%. Taiwan Weighted is at 7,332, stronger by 78 points or 1%, Straits Times is at 2,850, higher by 29 points or 1% and Seoul Composite is at 1,689, up three points or 0.2%. On the other hand, Hang Seng is quoting at 20,056, lower by 72 points or