

NATIONAL STOCK EXCHANGE

Index	Prv Close	Close	Change	%Chg
S&P CNX NIFTY	5256.15	5312.50	56.35	1.07
S&P CNX 500	4383.75	4420.70	36.95	0.84
CNX MIDCAP	8095.90	8130.85	34.95	0.43
CNX IT	5934.15	5928.30	-5.85	-0.10
BANK NIFTY	9381.40	9464.60	83.20	0.89

BOMBAY STOCK EXCHANGE

Index	Prv Close	Close	Change	%Chg
SENSEX	17,534.09	17,700.90	166.81	0.95
MIDCAP	7,116.33	7,149.21	32.88	0.46
SMLCAP	9,031.60	9,071.20	39.60	0.44
REALTY	3,167.33	3,196.82	29.49	0.93
METAL	14,635.33	14,704.25	68.92	0.47
FMCG	3,169.94	3,230.23	60.29	1.90
POWER	3,125.68	3,150.10	24.42	0.78
AUTO	8,235.40	8,323.30	87.90	1.07
BANKEX	10,684.11	10,765.03	80.92	0.76
OIL&GAS	10,700.30	10,874.13	173.83	1.62
IT	5,323.09	5,319.21	-3.88	-0.07

TOP GAINERS

Company Name	Last Price	Prv Close	Change	% Gain
BPCL	662.75	635.25	27.50	4.33
IDFC	179.20	172.35	6.85	3.97
Idea Cellular	59.35	57.30	2.05	3.58
Kotak Mahindra	770.95	744.55	26.40	3.55
ITC	305.45	296.35	9.10	3.07
Reliance Comm	198.30	193.30	5.00	2.59

TOP LOSERS

Company Name	Last Price	Prv Close	Change	% Loss
Wipro	384.50	389.65	-5.15	-1.32
GAIL	467.30	472.95	-5.65	-1.19
Bharti Airtel	262.80	265.80	-3.00	-1.13
Cipla	338.50	340.60	-2.10	-0.62
TCS	751.00	753.80	-2.80	-0.37
SAIL	192.70	192.90	-0.20	-0.10

MOST ACTIVE STOCKS BY VALUE (IN CR)

Company Name	Last Price	Change	Value	Volume
Reliance	1089.85	2.10	663.60	6088910
BPCL	662.75	4.33	393.89	5943322
ICICI Bank	861.7	1.58	345.56	4010160
Infosys	2791	-0.09	329.69	1181247
ONGC	1320.8	1.13	304.98	2309077

Sensex ends 167 pts higher; FMCG, oil & gas, financials up

The benchmark Sensex recouped more than half of Tuesday's losses by gaining 167 points, while the Nifty closed above the 5300 level led by positive global cues and short covering. Indian equities outperformed global markets on Wednesday. European markets like CAC, DAX & FTSE and US index futures like Dow Jones & Nasdaq were trading 0.6-0.7% higher, at the time of closing of Indian equities, after ECB tender results. European Central Bank lent banks 131.9 billion euros in 91-day operation. All the sectoral indices gained barring IT. Oil & gas, financial, auto, FMCG, capital goods, power and realty companies' shares were the major gainers; respective indices rose 0.6-1.9%. However, Wipro, Bharti, GAIL, TCS and Cipla were the only losers. The 30-share BSE Sensex closed at 17,700.90, up 166.81 points or 0.95% and the 50-share NSE Nifty rose 56.35 points or 1.07% to settle at 5,312.50. The Nifty July futures ended at 6.5 points premium, as per provisional data. Advances outnumbered declines; about 1729 shares advanced while 1409 shares declined on BSE.

About the gainers and losers

Heavyweight Reliance Industries rose 2.1% and ONGC was up 1%. Oil marketing companies' shares like HPCL, BPCL and IOC rallied 8%, 4.3% & 2.3%, respectively. However, GAIL fell 1.2%. ITC from FMCG space went up 3% and HUL was up 1.9%. DLF and Unitech from realty segment gained 1.2-1.8%. In the power pack, NTPC, Power Grid, Reliance Infrastructure, Reliance Power and Tata Power were up 0.4-1.7%. L&T, Siemens and BHEL from capital goods segment went up 0.7% each. Kotak Mahindra Bank rallied 3.55% as Japan's SMBC would buy 4.5% stake in bank. Among other financials, IDFC rose 4%. ICICI Bank and HDFC went up 1.4-1.6%. SBI and HDFC Bank were up 0.5-0.77%. Maruti, M&M and Tata Motors from auto space moved up 1-2.5%. In the telecom pack, Reliance Communications was up 2.6% and Idea Cellular up 3.6% while Bharti declined 1%. Sterlite Industries from metal space rose 1.5%; Hindalco, Jindal Steel and Tata Steel gained 0.2-0.8%. ACC from cement segment moved up 1% and Ambuja Cements up 0.3%. However, Wipro was down 1.3%, TCS declined 0.37%

INTERNATIONAL MARKET

World Market	CLOSE	Prv Close	Change	%Chg
NASDAQ	2109.24	2135.18	-25.94	-1.23%
DOW JONES	9774.02	9870.3	-96.28	-0.99%
FTSE	4916.87	4914.22	2.65	0.05%
CAC	3442.89	3432.99	9.9	0.29%
NIKKEI	9200.42	9382.64	-182.22	-1.98%
KOSPI	1671.8	1698.29	-26.49	-1.58%
SHANGHAI	2401.65	2398.37	3.28	0.14%
STRAIT	2820.39	2835.51	-15.12	-0.54%
Hang Seng	20128.99	20248.9	-119.91	-0.60%

INDIAN ADR PRICES

COMPANY	ADR	CHANGE	TOTAL	No. of
DRREDDY(RDY)	30.9	-1.00%	168.4	76.5
HDFCBANK(HDB)	142.4	-5.10%	426.2	94.5
ICICIBANK(IBN)	36.3	-1.70%	1113.3	368.4
INFOSYSTECH.(INFY)	59.9	-2.20%	573.5	270.6
TATA COMM.(TCL)	11	-0.10%	285	142.5
TATAMOTORS(TTM)	16.9	-0.80%	449.8	353
WIPRO(WIT)	12.1	-0.60%	2,445.50	703.6

DAILY TRENDS IN FII INVESTMENTS

Reporting Date	Debt/Equity	Gross		Net
		Purchase s(Cr)	Gross Sales(Cr)	Investment (Cr)
30-Jun-10	Equity	1830.70	2007.00	-176.20
	Debt	1125.70	978.60	147.20

TRENDS IN TRANSACTIONS BY MUTUAL FUNDS

Trading Date	Debt/Equity	Gross		Net
		Purchase s(Cr)	Gross Sales(Cr)	Investment (Cr)
24-Jun-10	Equity	707.30	990.00	-282.70
	Debt	1685.10	1514.40	170.70

FII DERIVATIVES STATISTICS

INDEX	BUY		SELL	
	No. of cont	Amt in Cr	No. of cont	Amt in Cr
INDEX FUTURES	58599.00	1545.78	55032.00	1449.96
INDEX OPTIONS	206450.00	5330.33	183766.00	4790.31
STOCK FUTURES	37025.00	1045.40	47557.00	1322.33
STOCK OPTIONS	4257.00	128.34	3996.00	122.91

US mkts slip on disappointing pvt-sector employment data

US stocks ended their worst quarter in over a year as indices closed lower after a disappointing report on private-sector employment. The Dow shed 1%, to close at 9,774, while the S&P 500 finished below the key 1,040 mark, raising concerns that the next stop could be 1,000 or 950. In economic data, the ADP said the private sector added just 13,000 jobs in June, well below expectations. The report is closely watched ahead of the government's jobs report, due on Friday. Also the Chicago PMI for June came in at 59.1, which is on par with expectations, but down slightly from the 59.7 that was posted for the prior month. The euro gained modestly on that news which soothed concerns over European banks' funding issues. Spanish, Portuguese and Greek banks have been the biggest users of the facilities. Gains in the euro were limited after Moody's said it may cut Spain's sovereign debt ratings on deteriorating economic growth prospects. In commodities, crude fell in choppy trade after a US government report showed fuel inventories rose last week, outweighing a decl

NEWS

Indian ADRs ended mixed yesterday. In the IT pack Infosys was unchanged at \$59.91, Satyam was down 1.15% at \$5.14, Wipro was down 0.41% at \$12, while Patni was up 6.43% at \$22.83. In the banking space, ICICI Bank was down 0.36% at \$36.14, while HDFC Bank was up 0.42% at \$142.97. In the telecom space, MTNL was up 2.57% at \$2.79, while Tata Comm was unchanged at \$11.02. In the other space, Dr Reddys Lab was down 0.16% at \$30.85, Tata Motors was up 1.78% at \$17.19 and Sterlite Ind was up 0.85% at \$14.24. At 7: 43 am (IST), Asian markets were trading weak. China's Shanghai Composite was down 0.15% or 3.63 points at 2,394.74. Hong Kong's Hang Seng fell 0.59% or 119.91 points at 20,128.99. Japan's Nikkei slipped 1.70% or 159.43 points at 9,223.21. Singapore's Straits Times shed 0.59% or 16.82 points at 2,818.69. South Korea's Seoul Composite declined 1.11% or 18.82 points at 1,679.47.